

Scheduled Workflows

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This feature allows you to regularly execute workflows.

You could execute your Workflows with recurring intervals, for example every day at 6 and 16 o'clock.
You found the Workflow Planer in the left sidebar of your main Workflow configuration page.

The Button "new Entry" will create a new configuration,
which allows you to select the Workflow and the detailed configuration like the crontab feature in linux.
You found an explanation here: http://en.wikipedia.org/wiki/Cron.

Also you could deactivate a configuration if you don't need this every time, but don't want to delete.

Execution mode

Before Version 600.1102 the Workflow Scheduler executes Workflows **WITHOUT** a related record. This means you have **no access to fields** or values within such workflows.

Because lot's of users ask me to implement this function, starting with 600.1102 you could set a condition to choose records.
Every record, which match the condition will execute the Workflow. Please pay attention to not execute a workflow on too much records, then expected.

If you activate the checkbox before the button, this new function will be enabled. If you don't configure a condition, the Workflow will be executed for **EVERY record** of the module, the workflow belong to.
If you configure, for example, a condition "due date < $[Now] and status = Unpaid" the scheduler will execute the workflow for every invoice, which are expired and not already paid.

To check how much records will be match to the condition, you will found a button "count matched records" in the condition popup.

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