

Flexx.Suite

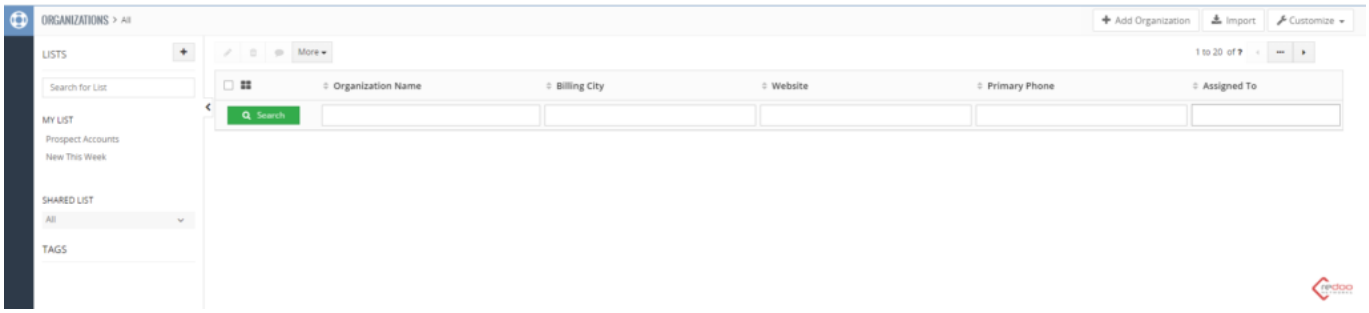
3.Basic Flexx Suite Modules

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Lets have a look at the main Flexx Suite modules

- **Organizations**

This Module is used for storing information about Organizations you work with

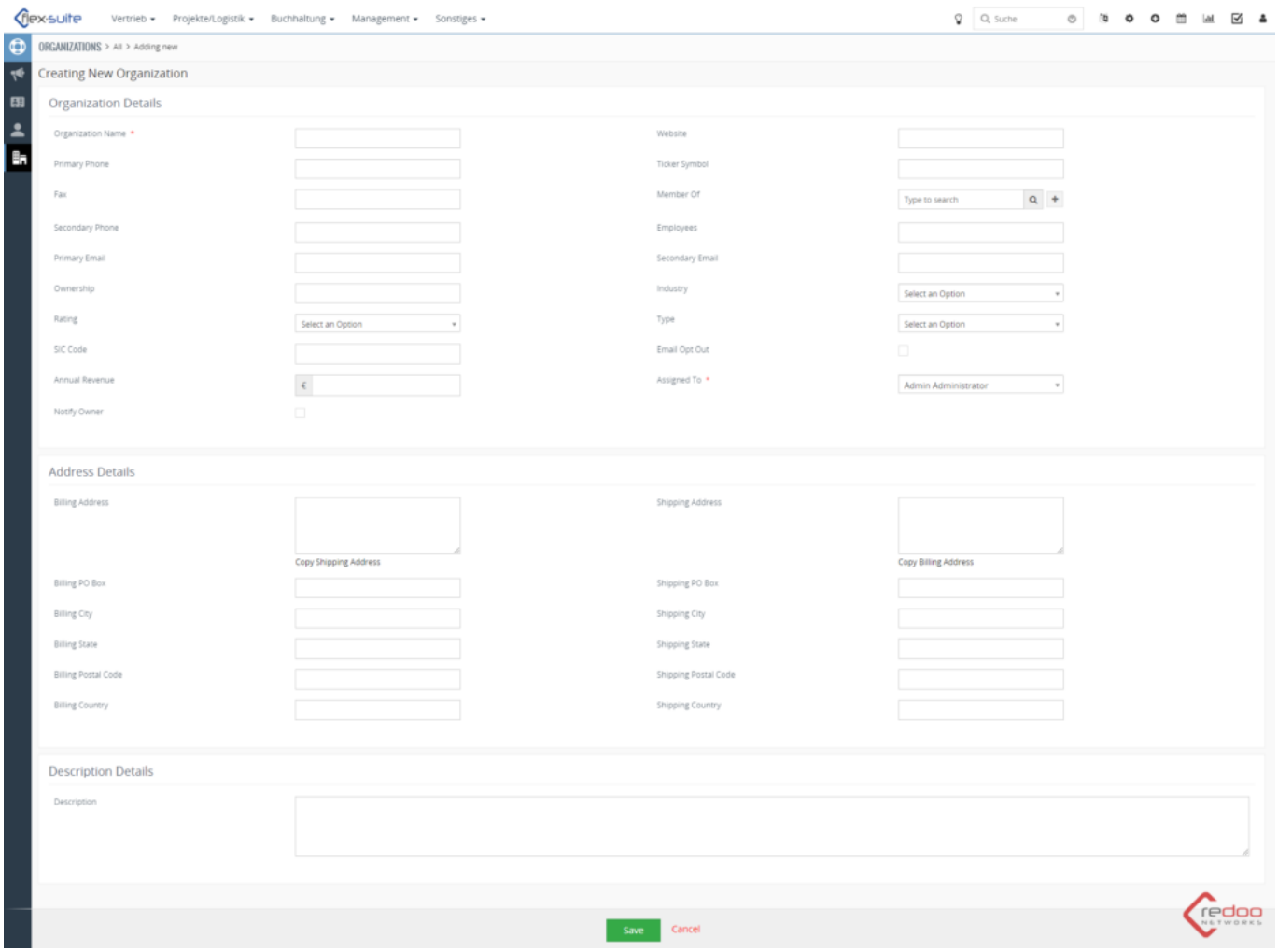


Every record of the Module is an Organizations where you can save necessary data like:

- Organization Name
- Website
- Phone
- Email
- Address

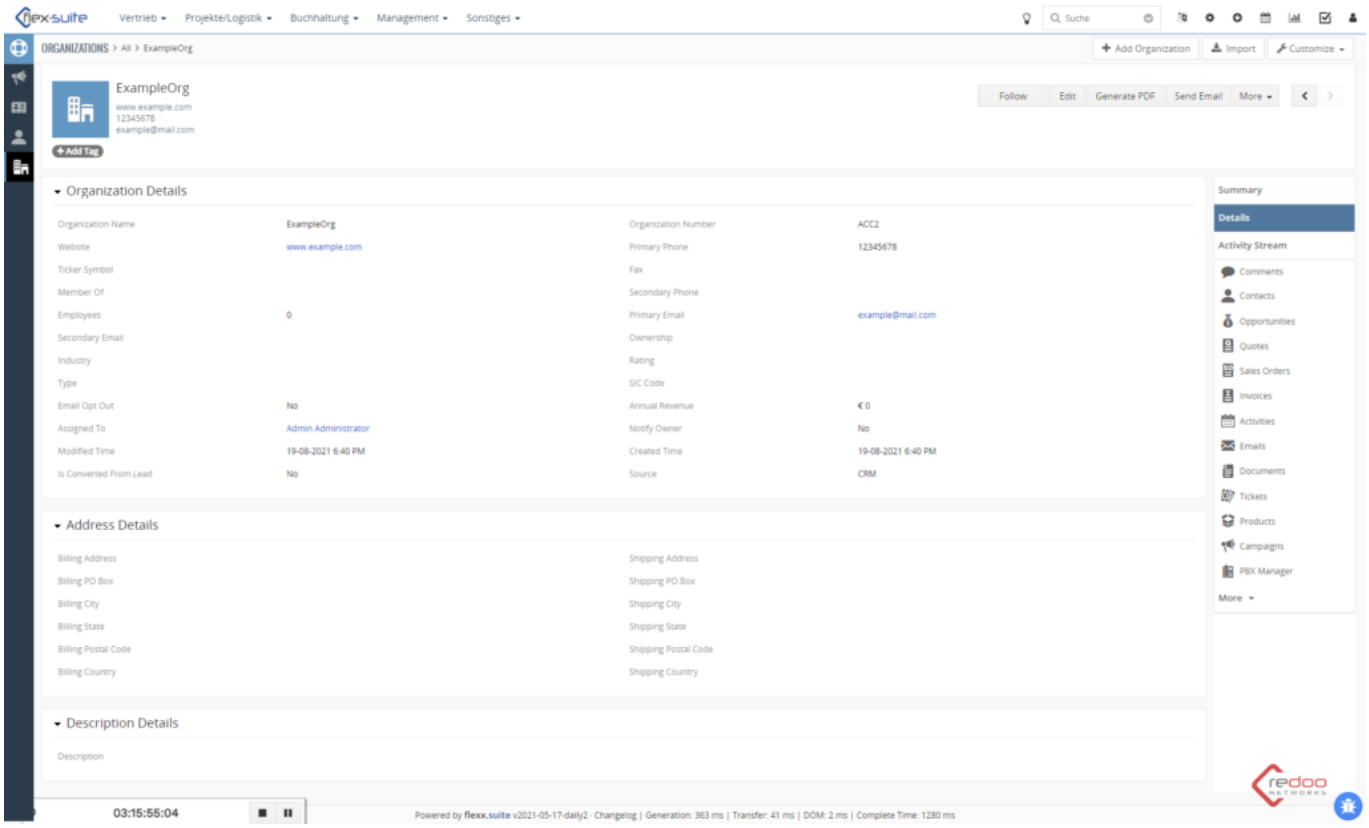
and more

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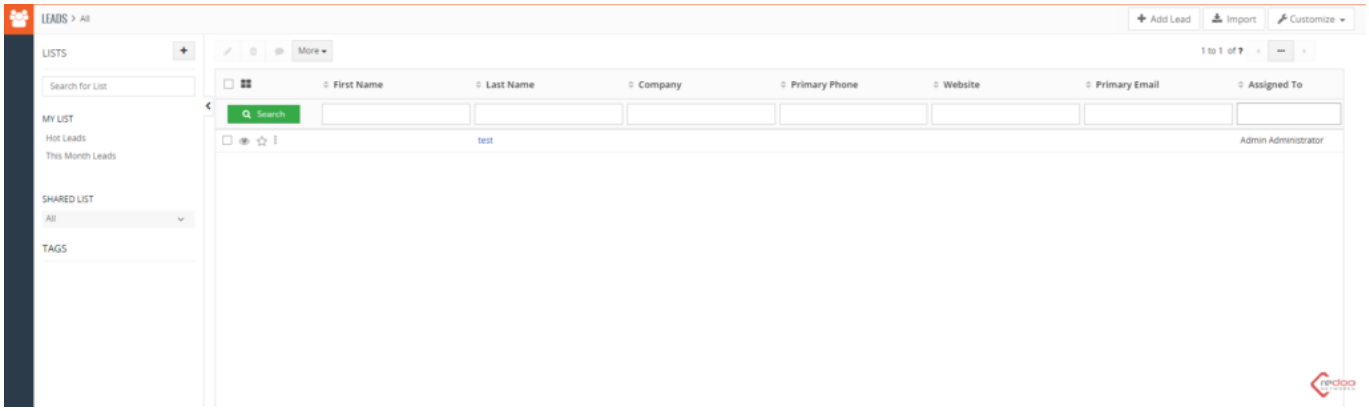
This is the Organization view page where you can see all necessary data and Modules related

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- **Leads**

Leads is the Module where you can save information about people or business who may eventually become a client or a potential buyer of a product/service

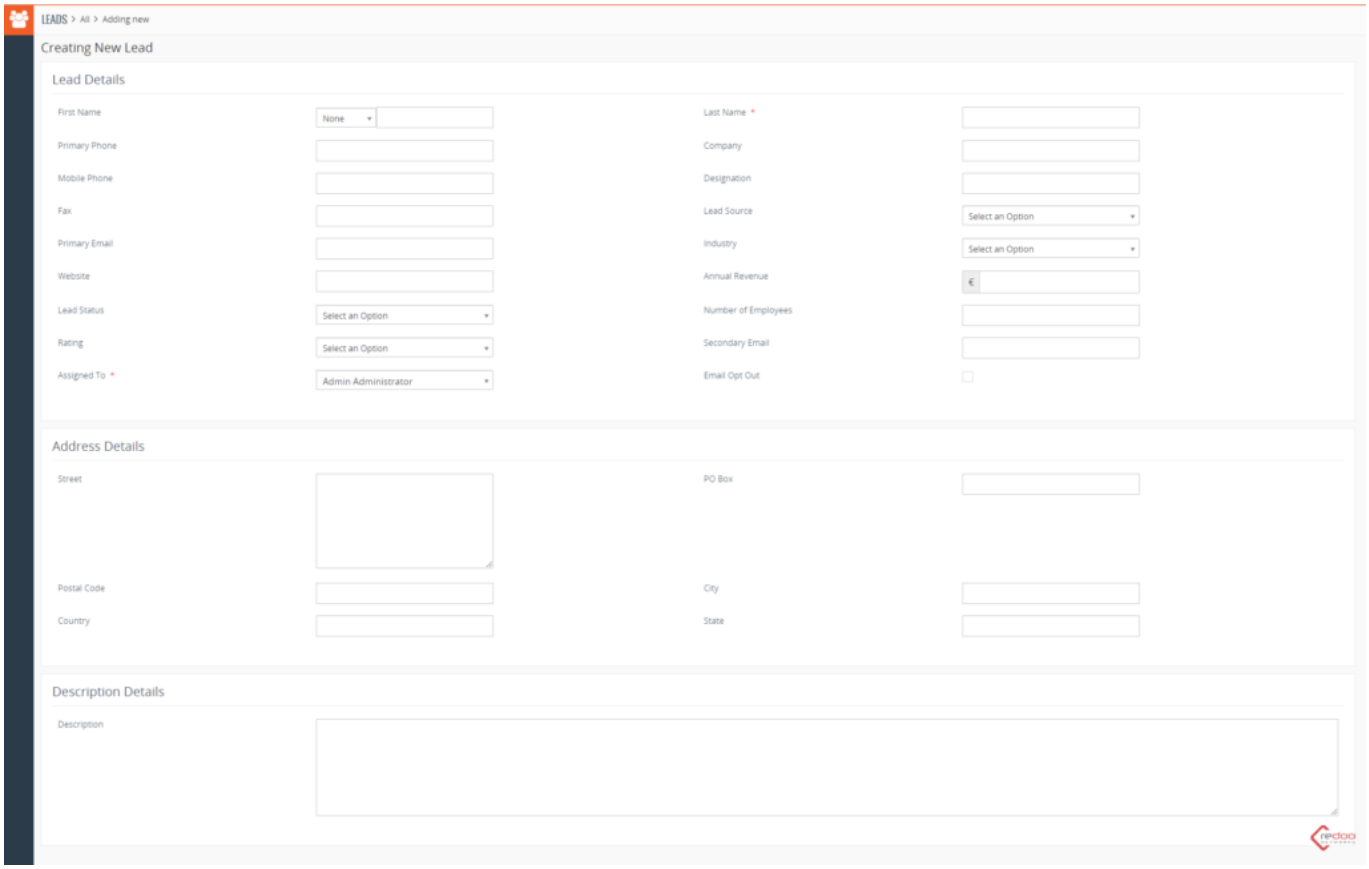


In the Lead’s record you can save data like:

- Name
- Phone

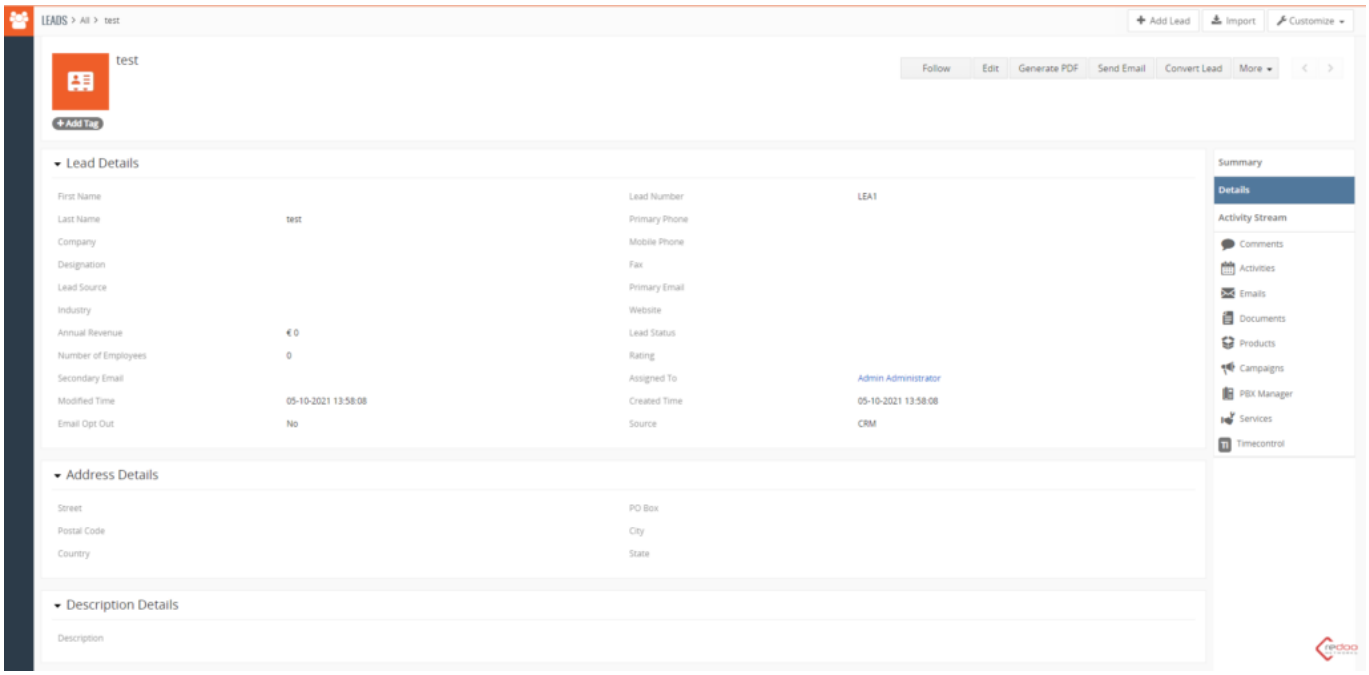
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- Company
- Designation
- Website
- Email
- Address



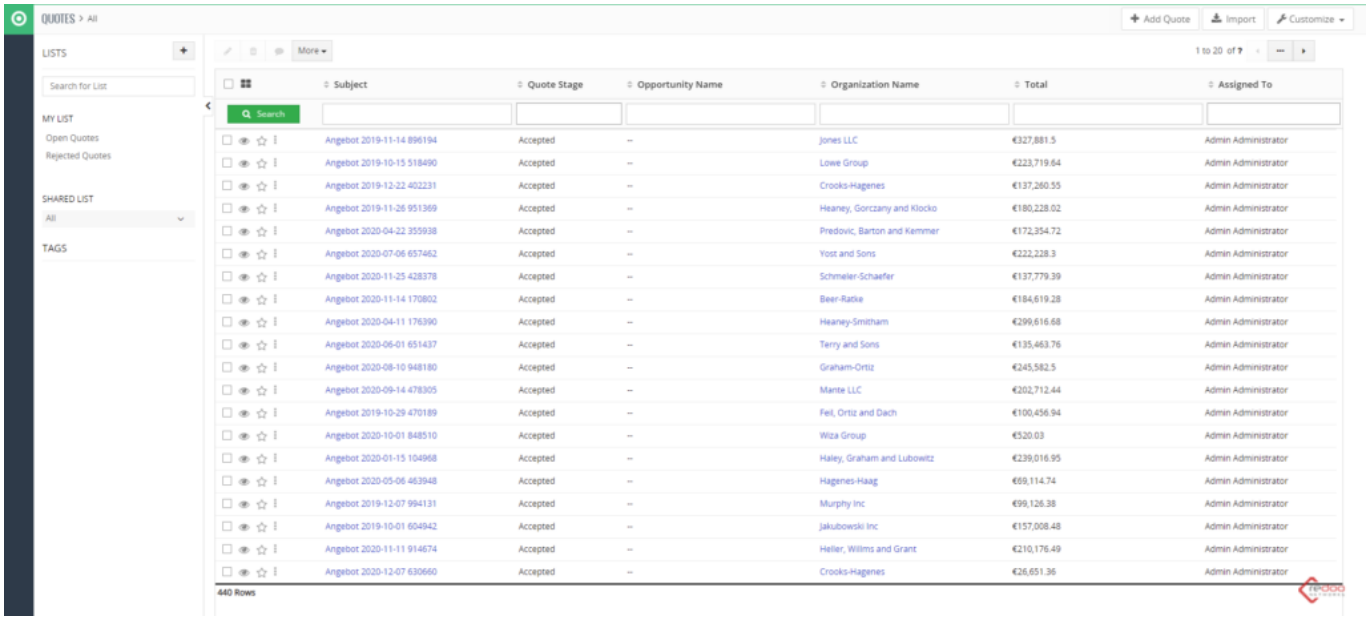
This is the Leads view page where you can see all necessary data and Modules related

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- **Quotes**

Quotes is the Module for storing money transactions information in the CRM

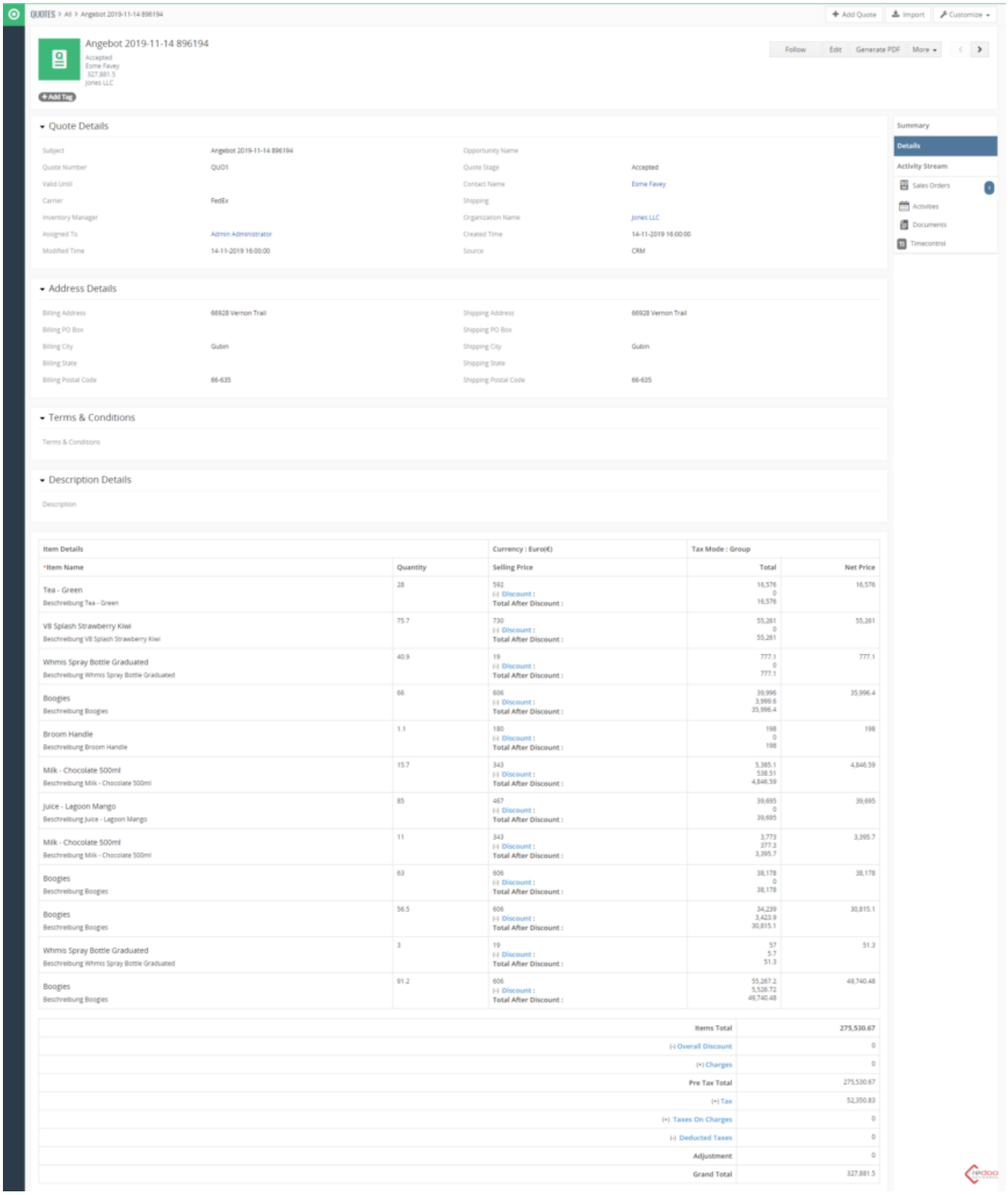


This Module saves Quote's:

- Subject

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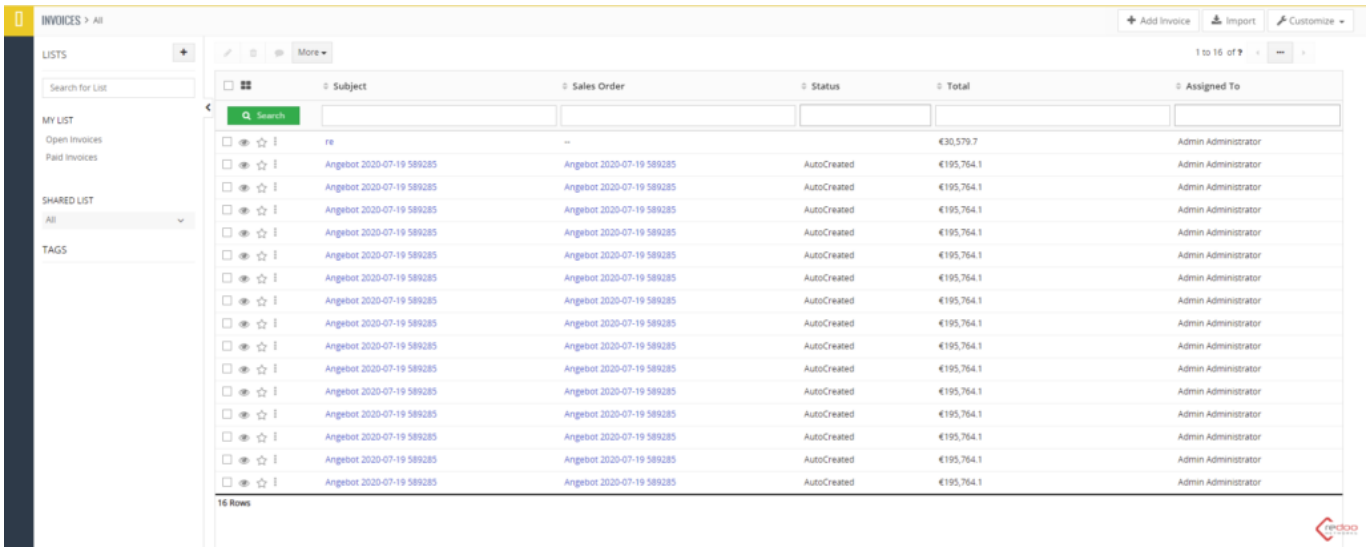
- Number
- Contact Name
- Carrier
- Address details
- Bought Item’s Details, Quantity and Selling Price



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- **Invoices**

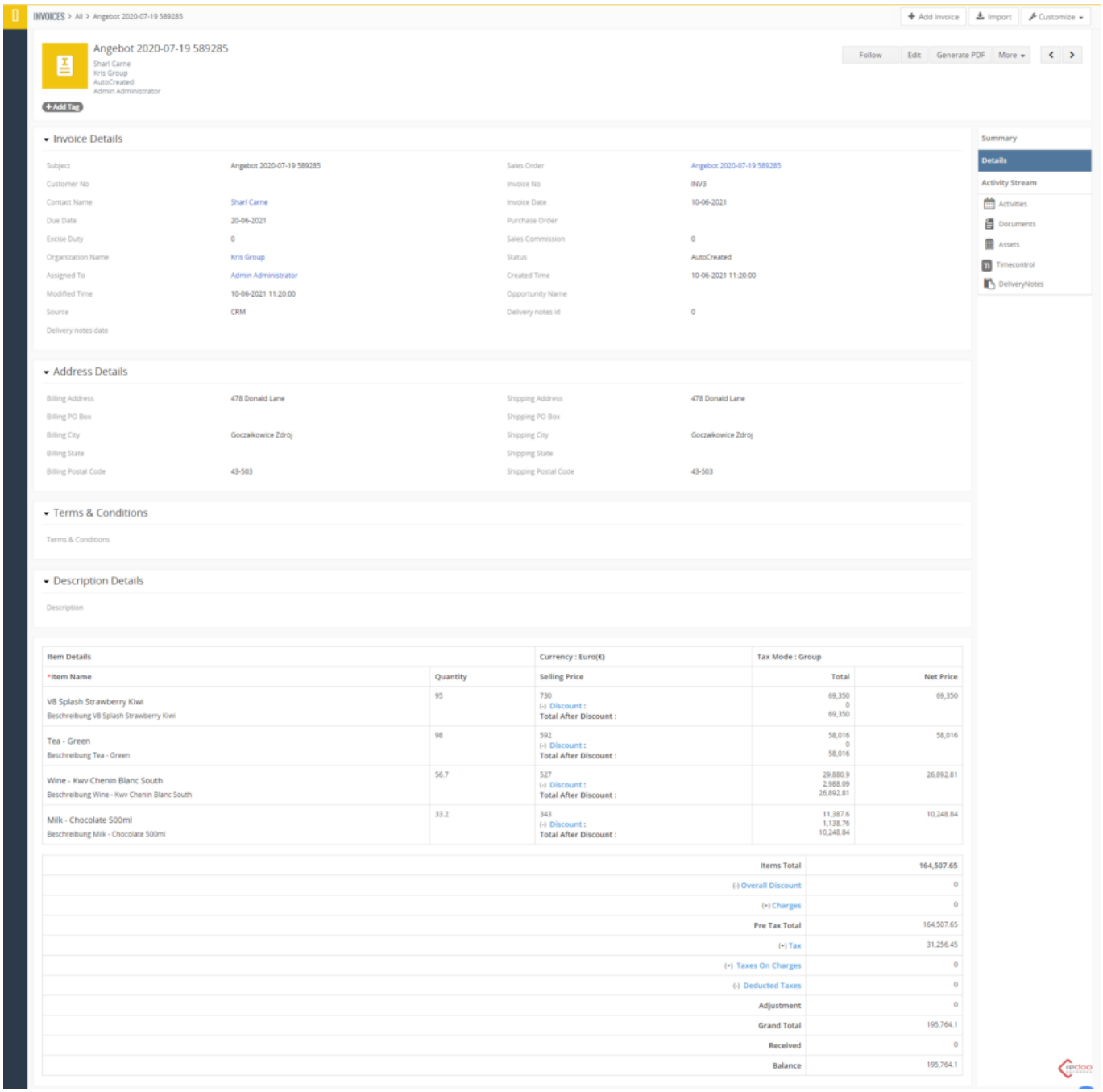
Invoices is a Module that helps you to store an invoices bills or tabs relating to a sale transaction



Module’s record saves data like:

- Subject of the Invoice
- Customer Number
- Sales Order
- Invoice and Purchase date
- Address
- Item Details, Currency and Tax Mode

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