



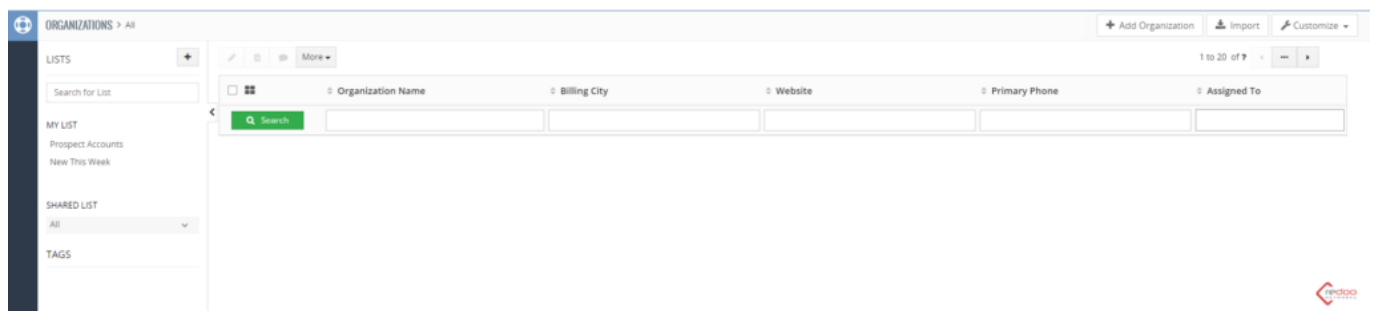
# Flexx.Suite

## 3.Basic Flexx Suite Modules

Lets have a look at the main Flexx Suite modules

- **Organizations**

This Module is used for storing information about Organizations you work with



Every record of the Module is an Organizations where you can save necessary data like:

- Organization Name
- Website
- Phone
- Email
- Address

and more

ORGANIZATIONS > All > Adding new

### Creating New Organization

#### Organization Details

Organization Name *	<input type="text"/>	Website	<input type="text"/>
Primary Phone	<input type="text"/>	Ticker Symbol	<input type="text"/>
Fax	<input type="text"/>	Member Of	<input type="text" value="Type to search"/> <input type="button" value="Q"/> <input type="button" value="+"/>
Secondary Phone	<input type="text"/>	Employees	<input type="text"/>
Primary Email	<input type="text"/>	Secondary Email	<input type="text"/>
Ownership	<input type="text"/>	Industry	<input type="text" value="Select an Option"/>
Rating	<input type="text" value="Select an Option"/>	Type	<input type="text" value="Select an Option"/>
SIC Code	<input type="text"/>	Email Opt Out	<input type="checkbox"/>
Annual Revenue	<input type="text" value="€"/>	Assigned To *	<input type="text" value="Admin Administrator"/>
Notify Owner	<input type="checkbox"/>		

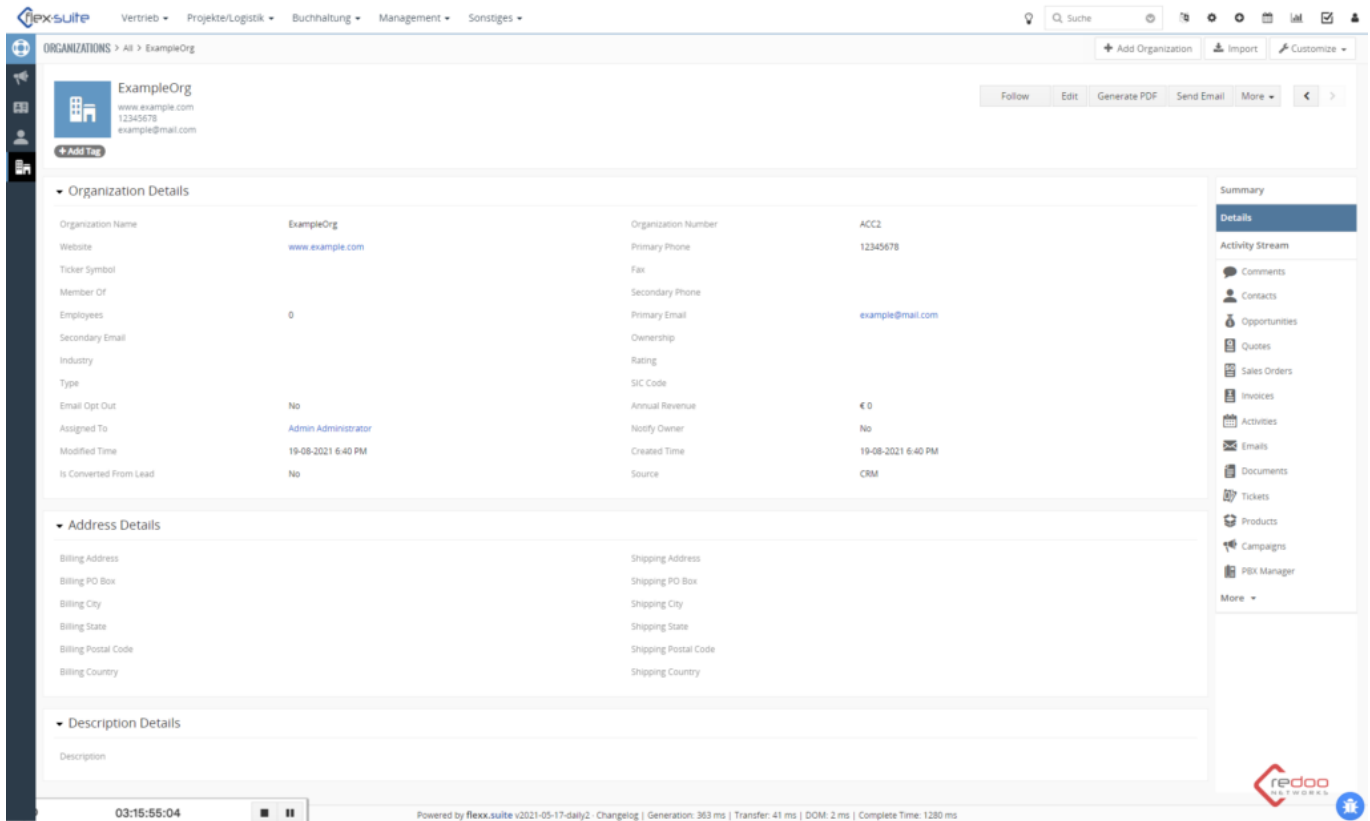
#### Address Details

Billing Address	<input type="text"/>	Shipping Address	<input type="text"/>
	<input type="button" value="Copy Shipping Address"/>		<input type="button" value="Copy Billing Address"/>
Billing PO Box	<input type="text"/>	Shipping PO Box	<input type="text"/>
Billing City	<input type="text"/>	Shipping City	<input type="text"/>
Billing State	<input type="text"/>	Shipping State	<input type="text"/>
Billing Postal Code	<input type="text"/>	Shipping Postal Code	<input type="text"/>
Billing Country	<input type="text"/>	Shipping Country	<input type="text"/>

#### Description Details

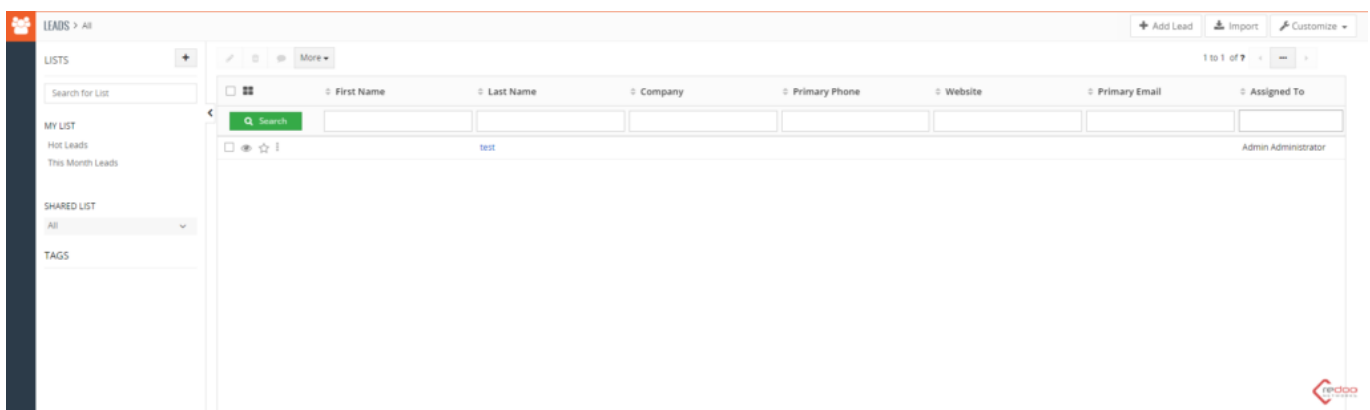
Description

This is the Organization view page where you can see all necessary data and Modules related



- **Leads**

Leads is the Module where you can save information about people or business who may eventually become a client or a potential buyer of a product/service



In the Lead's record you can save data like:

- Name
- Phone

- Company
- Designation
- Website
- Email
- Address

LEADS > All > Adding new

### Creating New Lead

#### Lead Details

First Name	None ▾		Last Name *	
Primary Phone			Company	
Mobile Phone			Designation	
Fax			Lead Source	Select an Option ▾
Primary Email			Industry	Select an Option ▾
Website			Annual Revenue	€
Lead Status	Select an Option ▾		Number of Employees	
Rating	Select an Option ▾		Secondary Email	
Assigned To *	Admin Administrator ▾		Email Opt Out	<input type="checkbox"/>

#### Address Details

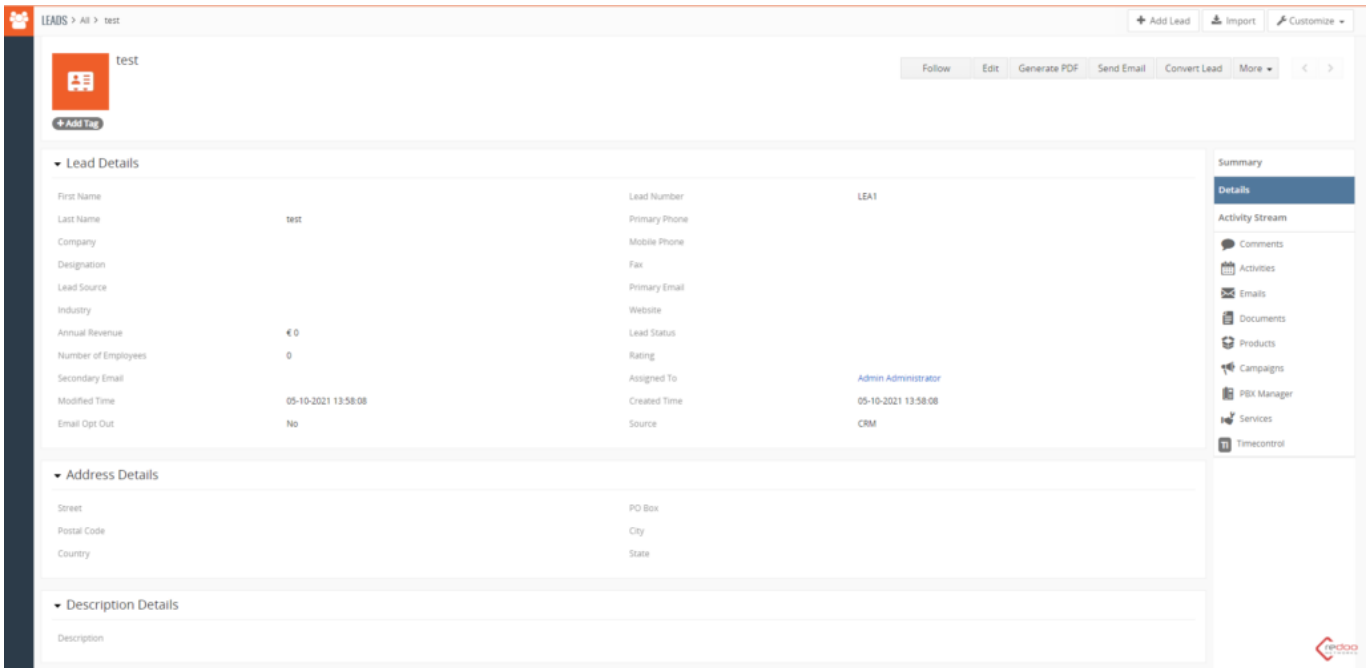
Street		PO Box	
Postal Code		City	
Country		State	

#### Description Details

Description

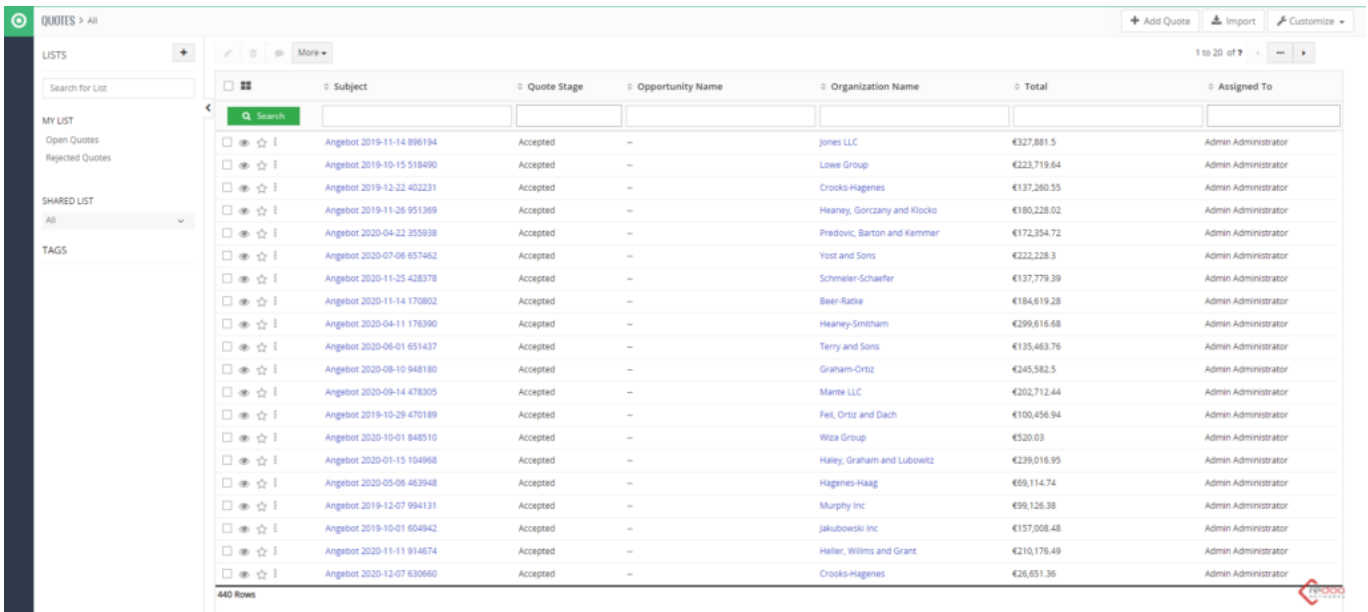
Redoo Networks

This is the Leads view page where you can see all necessary data and Modules related



- **Quotes**

Quotes is the Module for storing money transactions information in the CRM



This Module saves Quote's:

- Subject

- Number
- Contact Name
- Carrier
- Address details
- Bought Item's Details, Quantity and Selling Price

QUOTES > All > Angebot 2019-11-14 896194

[+ Add Quote](#)
[Import](#)
[Customize](#)

**Angebot 2019-11-14 896194**

Accepted  
Esme Favay  
327.881,5  
JONES LLC

Follow
Edit
Generate PDF
More

**Quote Details**

Subject	Angebot 2019-11-14 896194	Opportunity Name	
Quote Number	QU01	Quote Stage	Accepted
Valid Until		Contact Name	Esme Favay
Carrier	FedEx	Shipping	
Inventory Manager		Organization Name	Jones LLC
Assigned To	Admin Administrator	Created Time	14-11-2019 16:00:00
Modified Time	14-11-2019 16:00:00	Source	CRM

**Address Details**

Billing Address	66928 Vernon Trail	Shipping Address	66928 Vernon Trail
Billing PO Box		Shipping PO Box	
Billing City	Gubin	Shipping City	Gubin
Billing State		Shipping State	
Billing Postal Code	66-435	Shipping Postal Code	66-435

**Terms & Conditions**

Terms & Conditions

**Description Details**

Description

Item Details		Currency : Euro(E)	Tax Mode : Group		
*Item Name	Quantity	Selling Price		Total	Net Price
Tea - Green Beschreibung Tea - Green	28	592 (-) Discount : Total After Discount :		16,576 0 16,576	16,576
VB Splash Strawberry Kiwi Beschreibung VB Splash Strawberry Kiwi	75.7	730 (-) Discount : Total After Discount :		55,261 0 55,261	55,261
Whims Spray Bottle Graduated Beschreibung Whims Spray Bottle Graduated	40.9	19 (-) Discount : Total After Discount :		777.1 0 777.1	777.1
Boogies Beschreibung Boogies	66	606 (-) Discount : Total After Discount :		39,996 3,999.6 35,996.4	35,996.4
Broom Handle Beschreibung Broom Handle	1.1	180 (-) Discount : Total After Discount :		198 0 198	198
Milk - Chocolate 500ml Beschreibung Milk - Chocolate 500ml	15.7	343 (-) Discount : Total After Discount :		5,385.1 538.51 4,846.59	4,846.59
Juice - Lagoon Mango Beschreibung Juice - Lagoon Mango	85	467 (-) Discount : Total After Discount :		39,695 0 39,695	39,695
Milk - Chocolate 500ml Beschreibung Milk - Chocolate 500ml	11	343 (-) Discount : Total After Discount :		3,773 377.3 3,395.7	3,395.7
Boogies Beschreibung Boogies	63	606 (-) Discount : Total After Discount :		38,178 0 38,178	38,178
Boogies Beschreibung Boogies	56.5	606 (-) Discount : Total After Discount :		34,239 3,423.9 30,815.1	30,815.1
Whims Spray Bottle Graduated Beschreibung Whims Spray Bottle Graduated	3	19 (-) Discount : Total After Discount :		57 5.7 51.3	51.3
Boogies Beschreibung Boogies	91.2	606 (-) Discount : Total After Discount :		55,267.2 5,526.72 49,740.48	49,740.48
<b>Items Total</b>				<b>275,530.67</b>	
(-) Overall Discount				0	
(+) Charges				0	
<b>Pre Tax Total</b>				<b>275,530.67</b>	
(+) Tax				52,350.83	
(+) Taxes On Charges				0	
(-) Deducted Taxes				0	
Adjustment				0	
<b>Grand Total</b>				<b>327,881.5</b>	

**Summary**

**Details**

**Activity Stream**

- Sales Orders 1
- Activities
- Documents
- Timecontrol

15.03.2025

Copyright © 2025 Redoo Networks GmbH

- Invoices

Invoices is a Module that helps you to store an invoices bills or tabs relating to a sale transaction

Subject	Sales Order	Status	Total	Assigned To
re	--		€30,579.7	Admin Administrator
Angebot 2020-07-19 589285	Angebot 2020-07-19 589285	AutoCreated	€195,764.1	Admin Administrator
Angebot 2020-07-19 589285	Angebot 2020-07-19 589285	AutoCreated	€195,764.1	Admin Administrator
Angebot 2020-07-19 589285	Angebot 2020-07-19 589285	AutoCreated	€195,764.1	Admin Administrator
Angebot 2020-07-19 589285	Angebot 2020-07-19 589285	AutoCreated	€195,764.1	Admin Administrator
Angebot 2020-07-19 589285	Angebot 2020-07-19 589285	AutoCreated	€195,764.1	Admin Administrator
Angebot 2020-07-19 589285	Angebot 2020-07-19 589285	AutoCreated	€195,764.1	Admin Administrator
Angebot 2020-07-19 589285	Angebot 2020-07-19 589285	AutoCreated	€195,764.1	Admin Administrator
Angebot 2020-07-19 589285	Angebot 2020-07-19 589285	AutoCreated	€195,764.1	Admin Administrator
Angebot 2020-07-19 589285	Angebot 2020-07-19 589285	AutoCreated	€195,764.1	Admin Administrator
Angebot 2020-07-19 589285	Angebot 2020-07-19 589285	AutoCreated	€195,764.1	Admin Administrator
Angebot 2020-07-19 589285	Angebot 2020-07-19 589285	AutoCreated	€195,764.1	Admin Administrator
Angebot 2020-07-19 589285	Angebot 2020-07-19 589285	AutoCreated	€195,764.1	Admin Administrator
Angebot 2020-07-19 589285	Angebot 2020-07-19 589285	AutoCreated	€195,764.1	Admin Administrator
Angebot 2020-07-19 589285	Angebot 2020-07-19 589285	AutoCreated	€195,764.1	Admin Administrator
Angebot 2020-07-19 589285	Angebot 2020-07-19 589285	AutoCreated	€195,764.1	Admin Administrator

Module's record saves data like:

- Subject of the Invoice
- Customer Number
- Sales Order
- Invoice and Purchase date
- Address
- Item Details, Currency and Tax Mode



INVOICES > All > Angebot 2020-07-19 589285

[+ Add Invoice](#)
[Import](#)
[Customize](#)

**Angebot 2020-07-19 589285**  
Sharl Carne  
 Kris Group  
 AutoCreated  
 Admin Administrator

[+ Add Tag](#)

Follow
Edit
Generate PDF
More

**Invoice Details**

Subject	Angebot 2020-07-19 589285	Sales Order	Angebot 2020-07-19 589285
Customer No		Invoice No	INV3
Contact Name	Sharl Carne	Invoice Date	10-06-2021
Due Date	20-06-2021	Purchase Order	
Excise Duty	0	Sales Commission	0
Organization Name	Kris Group	Status	AutoCreated
Assigned To	Admin Administrator	Created Time	10-06-2021 11:20:00
Modified Time	10-06-2021 11:20:00	Opportunity Name	
Source	CRM	Delivery notes id	0
Delivery notes date			

**Address Details**

Billing Address	478 Donald Lane	Shipping Address	478 Donald Lane
Billing PO Box		Shipping PO Box	
Billing City	Goczalkowice Zdroj	Shipping City	Goczalkowice Zdroj
Billing State		Shipping State	
Billing Postal Code	43-503	Shipping Postal Code	43-503

**Terms & Conditions**

Terms & Conditions

**Description Details**

Description

Item Details		Currency : Euro(€)		Tax Mode : Group	
*Item Name	Quantity	Selling Price		Total	Net Price
VB Splash Strawberry Kiwi Beschreibung VB Splash Strawberry Kiwi	95	730 (-) Discount : Total After Discount :		69,350 0 69,350	69,350
Tea - Green Beschreibung Tea - Green	98	592 (-) Discount : Total After Discount :		58,016 0 58,016	58,016
Wine - Kvv Chenin Blanc South Beschreibung Wine - Kvv Chenin Blanc South	56.7	527 (-) Discount : Total After Discount :		29,880.9 2,988.09 26,892.81	26,892.81
Milk - Chocolate 500ml Beschreibung Milk - Chocolate 500ml	33.2	343 (-) Discount : Total After Discount :		11,387.6 1,138.76 10,248.84	10,248.84
<b>Items Total</b>					<b>164,507.65</b>
(-) Overall Discount					0
(+/-) Charges					0
<b>Pre Tax Total</b>					<b>164,507.65</b>
(-) Tax					31,256.45
(+/-) Taxes On Charges					0
(-) Deducted Taxes					0
Adjustment					0
<b>Grand Total</b>					<b>195,764.1</b>
Received					0
<b>Balance</b>					<b>195,764.1</b>

**Summary**

**Details**

**Activity Stream**

- [Activities](#)
- [Documents](#)
- [Assets](#)
- [Timecontrol](#)
- [DeliveryNotes](#)

15.03.2025

Copyright © 2025 Redoo Networks GmbH

