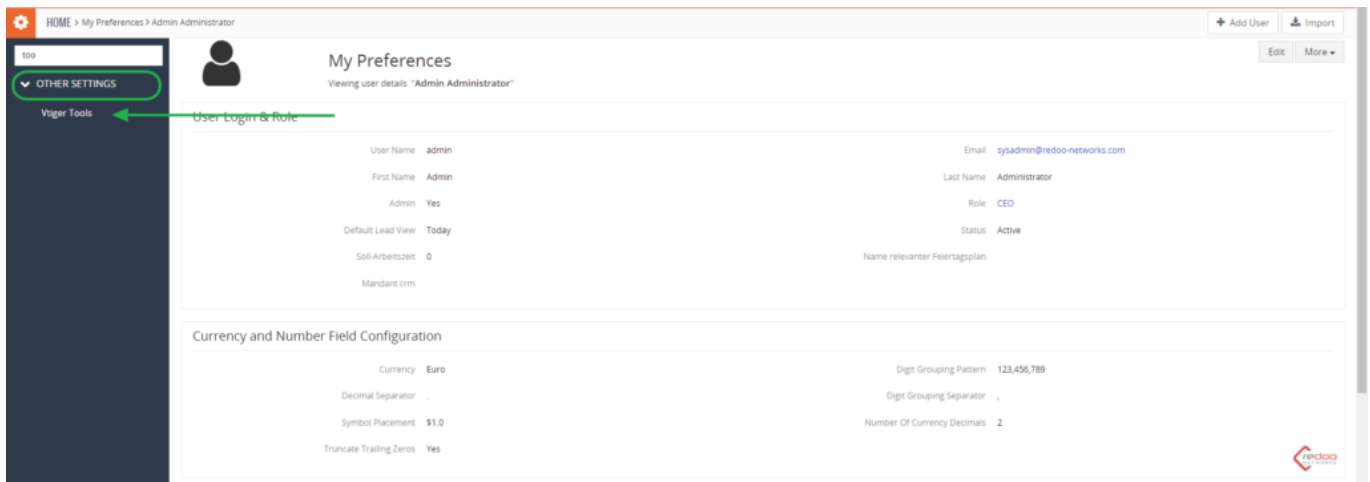




Flexx.Suite

17.Vtiger Tools

From the Settings page you can access the Vtiger Tool page



Vtiger Tool is a special settings page for admin use only

The Tool is divided in four blocks:

- General Settings
- Partial DataView
- Block migration
- Check File repository

Flexx.Suite Vertrieb Projekte/Logistik Buchhaltung Management Sonstiges

HOME > Other Settings > VtigerTools

Redoo Networks VtigerCRM Tools

- General Settings
- Partial DetailView
- Block migration
- Check File consistency

Numbers with comma
You could NOT enter numbers with the use of the comma. [activate this function.](#)

create default Related Lists
 Relation against UIType 10 field
Example: You create a UIType 10 field within Invoices to Projects. Normally you don't see linked Invoices in a Project. This relation could be activated with this option. This type require a UIType 10 field in the other direction!
 free Relation without a field
Example: Works like the relation to documents. You could freely add a link in the direction of this relation. If you want to link one invoice to multiple projects, you couldn't use a UIType 10 field. You need to use this option!
Create RelatedTab here:
Related module:
Label of Relation:
[create Relation](#)

Limit Reference Selection
 [Add Reference Filter](#)

Switch User
You will immediately logged in into the new User. You need to Relogin to get access to the Admin User.
 [Switch User](#)

Google Calendar Sync
[activate this function](#)

AutoSync:
This function will automatically sync configured Google Calendar connections. [activate this function](#)

Filter Import/Export
 [import filter](#)
Step 1: Import view:
[Choose File](#) No file chosen
Select module to Import:
 [import filter](#)

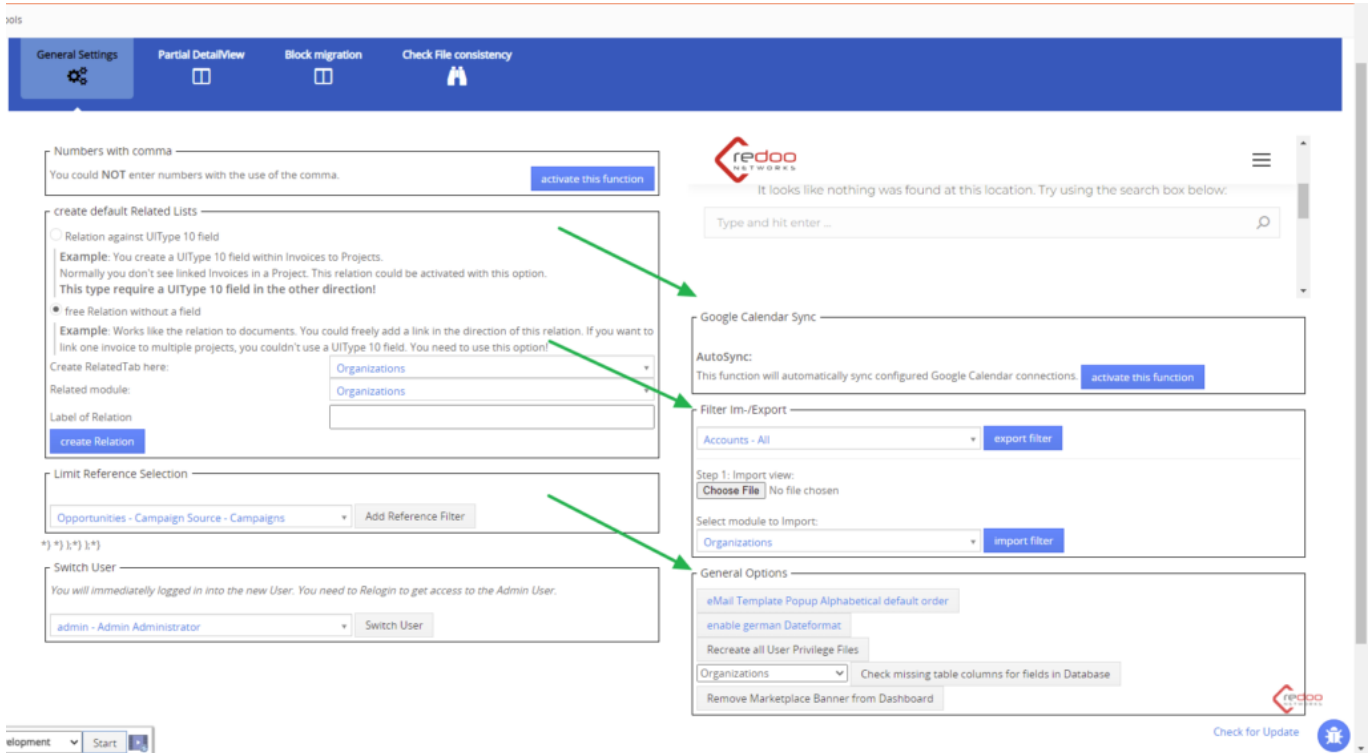
General Options
 eMail Template Popup Alphabetical default order
 enable german Dateformat
 Recreate all User Privilege Files
 Check missing table columns for fields in Database
 Remove Marketplace Banner from Dashboard
[Check for Update](#)

Powered by flexx.suite 2021-12-29-daily - changelog | Generation: 609 ms | Transfer: 557 ms | DOM: 4 ms | Complete Time: 6545 ms

General Settings

- **Numbers with coma** - here you can activate a possibility to use number values with coma instead of dot
- **create default Related Lists** - Here you can set a relation against UIType 10 field or set a free Relation without a field
- **Limit Reference Selection** - A tool to add an additional reference selection within specific module fields
- **Switch User** - A special tool which can be used by admin to log in as any user registered in the CRM without password.

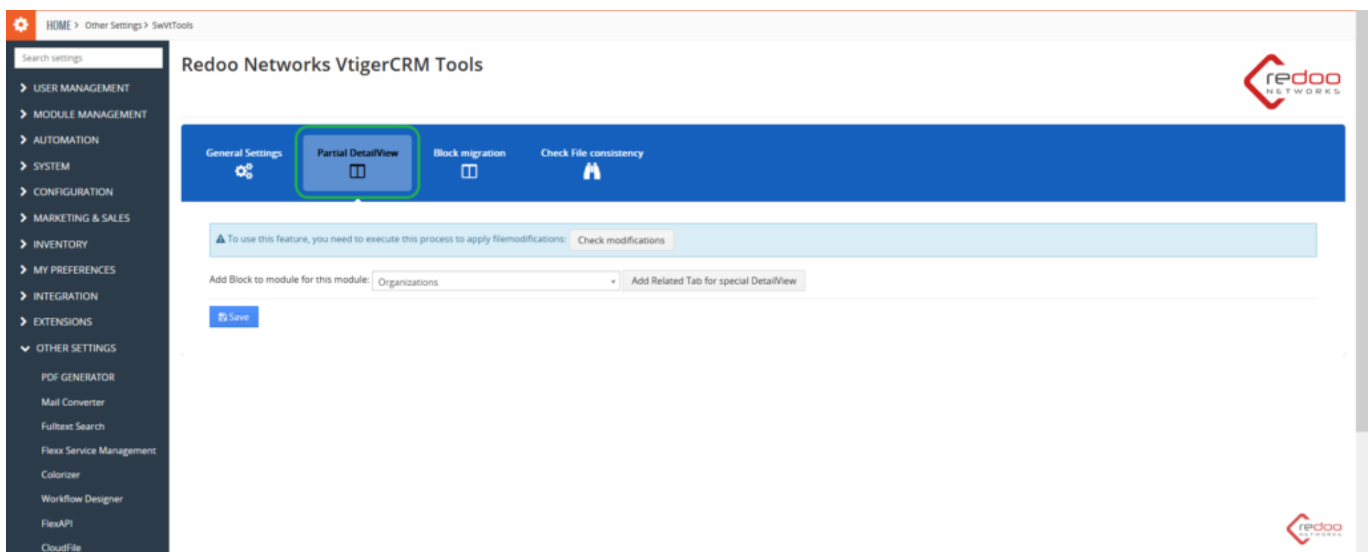
Second column brings some more features:



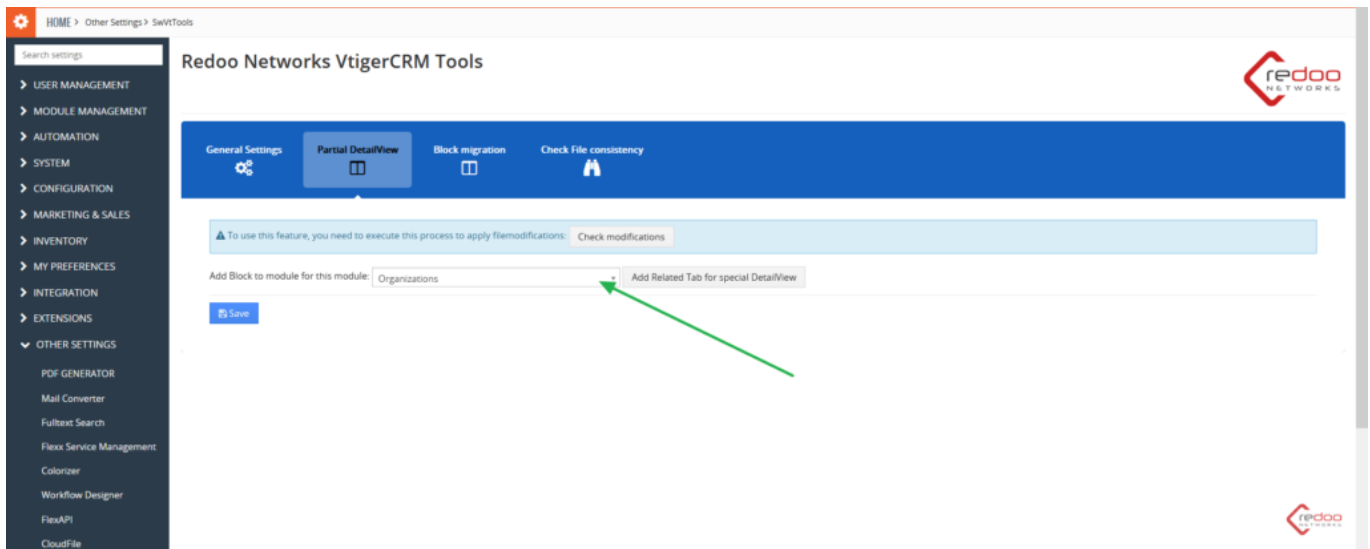
- **Google Calendar Sync** - This function will automatically sync configured Google Calendar connections
- **Filter Im-/Export** - Here you can import or export a filter for a specific module
- **General Options** - this block is used for some more specific options

Partial DataView

Here you can create a related tab block for any module of the CRM

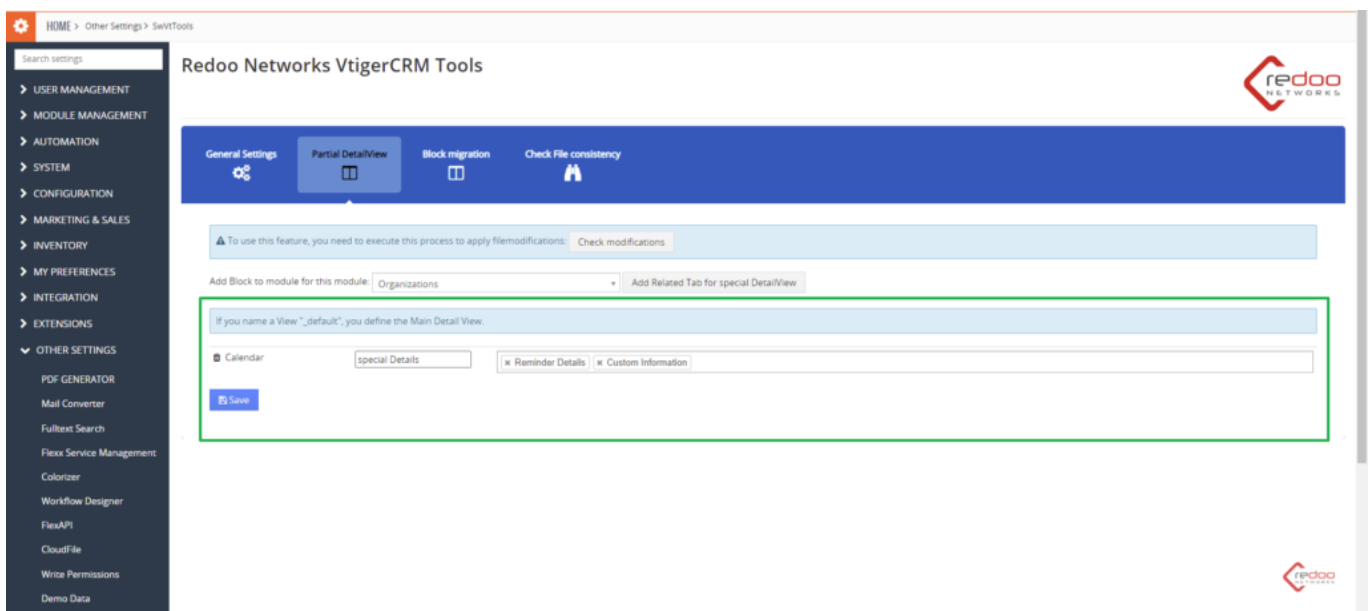


Select a module in the list here



The screenshot shows the 'Redoo Networks VtigerCRM Tools' configuration interface. The left sidebar contains a navigation menu with categories like 'USER MANAGEMENT', 'MODULE MANAGEMENT', 'AUTOMATION', 'SYSTEM', 'CONFIGURATION', 'MARKETING & SALES', 'INVENTORY', 'MY PREFERENCES', 'INTEGRATION', 'EXTENSIONS', and 'OTHER SETTINGS'. The main content area is titled 'Redoo Networks VtigerCRM Tools' and features a blue header with tabs: 'General Settings', 'Partial DetailView' (selected), 'Block migration', and 'Check File consistency'. Below the header, there is a warning message: 'To use this feature, you need to execute this process to apply file modifications: Check modifications'. The main configuration area includes a dropdown menu for 'Add Block to module for this module:' set to 'Organizations' and a button 'Add Related Tab for special DetailView'. A green arrow points to the 'Organizations' dropdown.

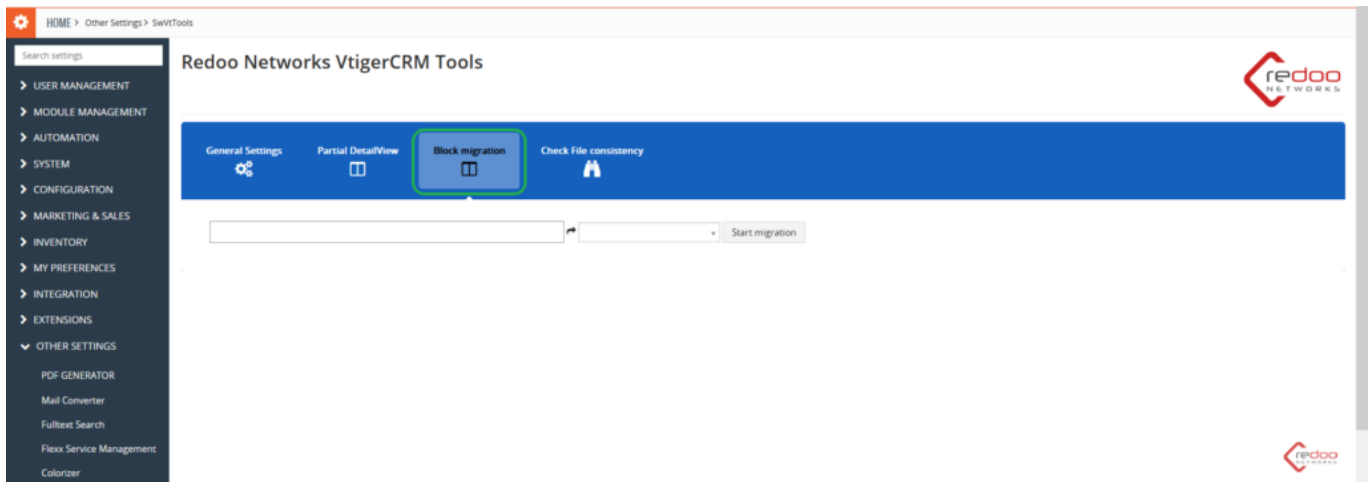
In the block appeared you customize the type of a tab and its filling



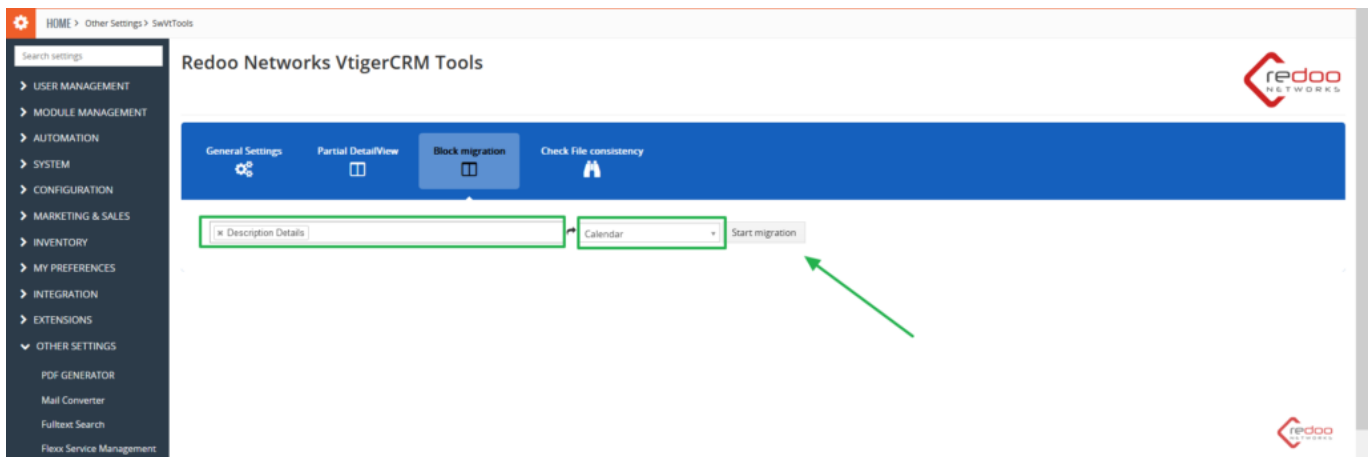
This screenshot shows the same configuration page as above, but with a green box highlighting the configuration area for the 'Partial DetailView' tab. The configuration area includes a text input field with the placeholder 'If you name a View "_default", you define the Main Detail View.' Below this, there is a dropdown menu for 'Calendar' and a text input field containing 'special Details'. To the right of the text input, there are two tabs: 'Reminder Details' (selected) and 'Custom Information'. A 'Save' button is located at the bottom left of the configuration area.

Block migration

In Block migration you can make a migration between two blocks



To do that firstly select a block and a Module where you can perform a migration and then press "Start migration" button




In **Check File consistency** you can check if the all internal files are present in the CRM and if not find a cause of the problem you are struggling with

HOME > Other Settings > SevTools

Search settings

- > USER MANAGEMENT
- > MODULE MANAGEMENT
- > AUTOMATION
- > SYSTEM
- > CONFIGURATION
- > MARKETING & SALES
- > INVENTORY
- > MY PREFERENCES
- > INTEGRATION
- > EXTENSIONS
- ▼ OTHER SETTINGS
 - PDF GENERATOR
 - Mail Converter
 - Fulltext Search
 - Flexx Service Management
 - Colorizer

Redoo Networks VtigerCRM Tools



General Settings Partial DetailView Block migration **Check File consistency**

Check file consistency

This process will run some time. When you get an error, please check, if your php will stop the script.

