Flexx.Suite

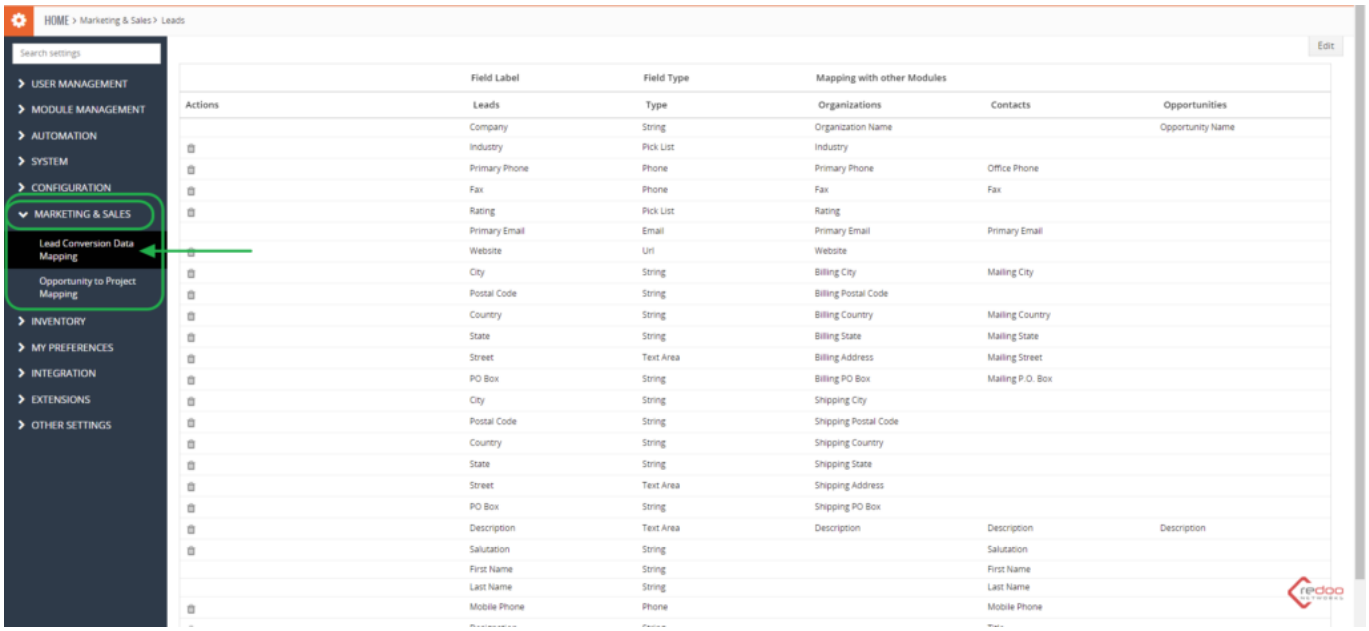
12.Marketing & Sales

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Lead Conversion Data Mapping

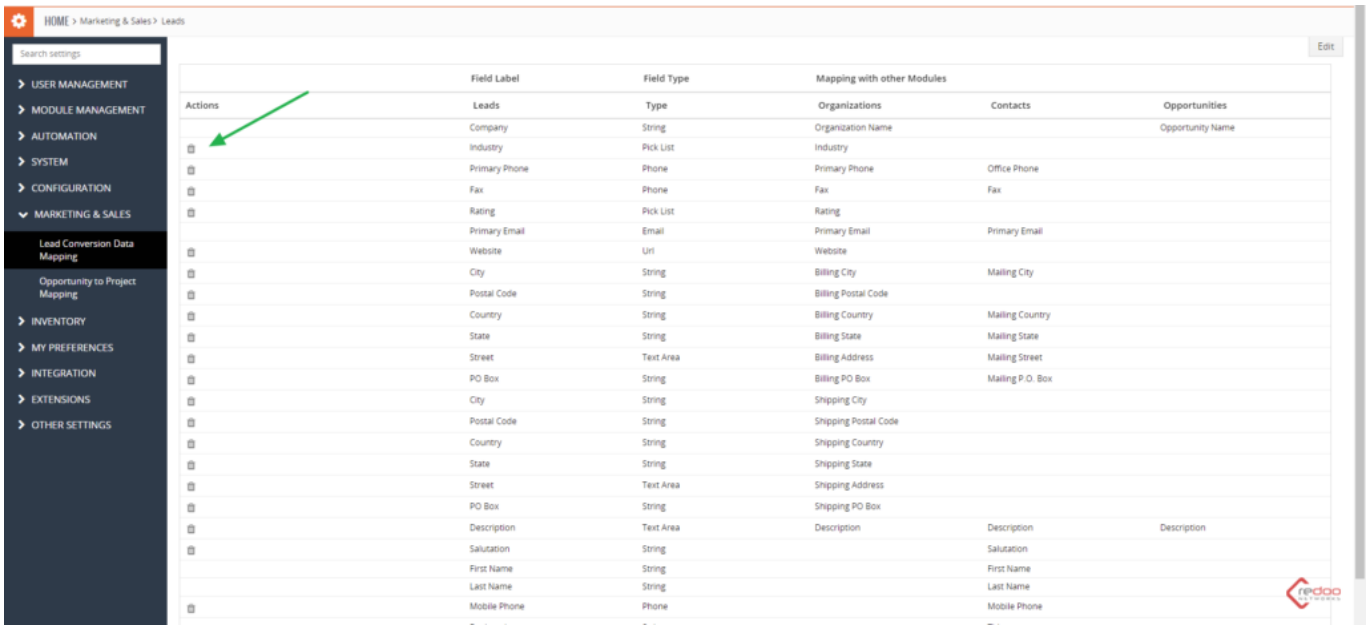
Lead Conversion Data Mapping is used to adjust fields used for clients data base that is used within the CRM

In here you can see a list of available ones

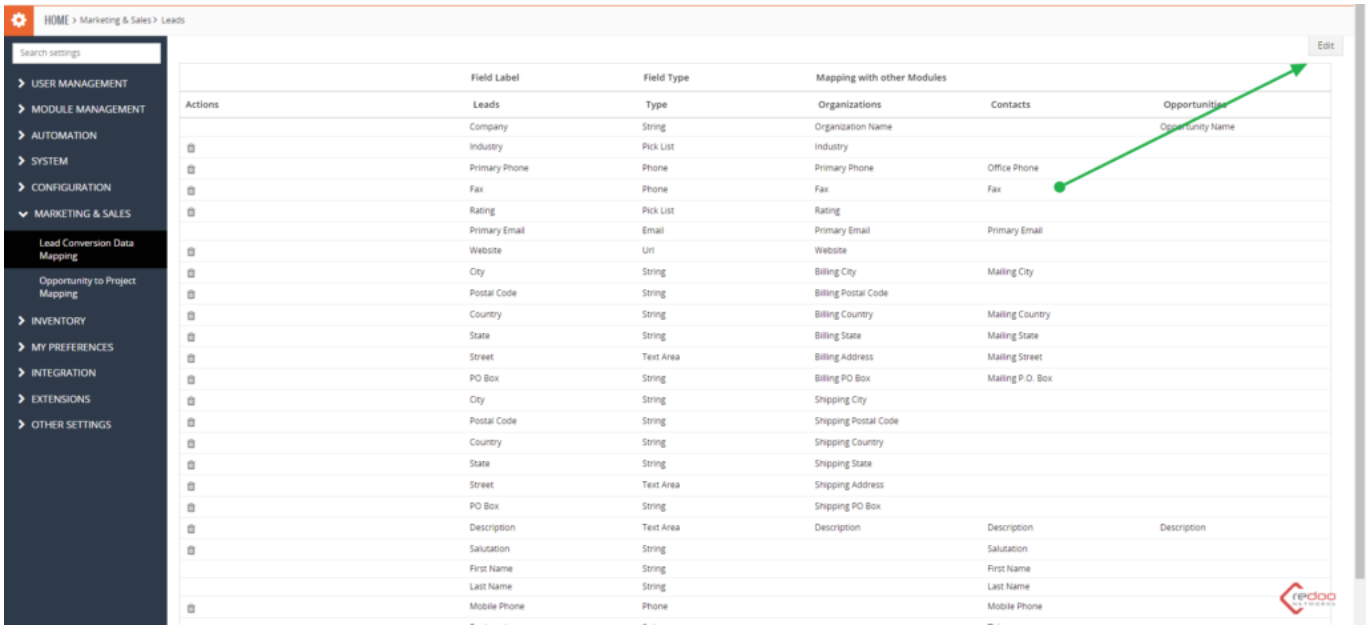


In Actions category you can use this icon to delete redundant fields

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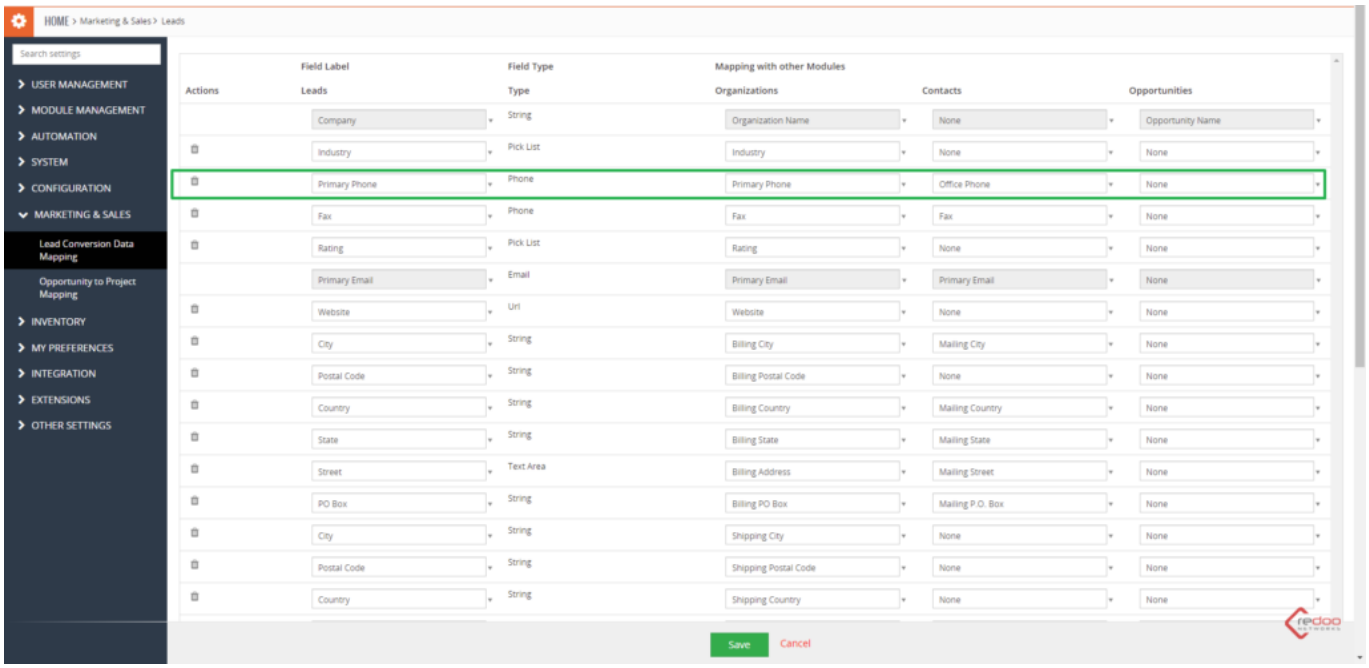


To edit the list press the “Edit” button in the upper right corner



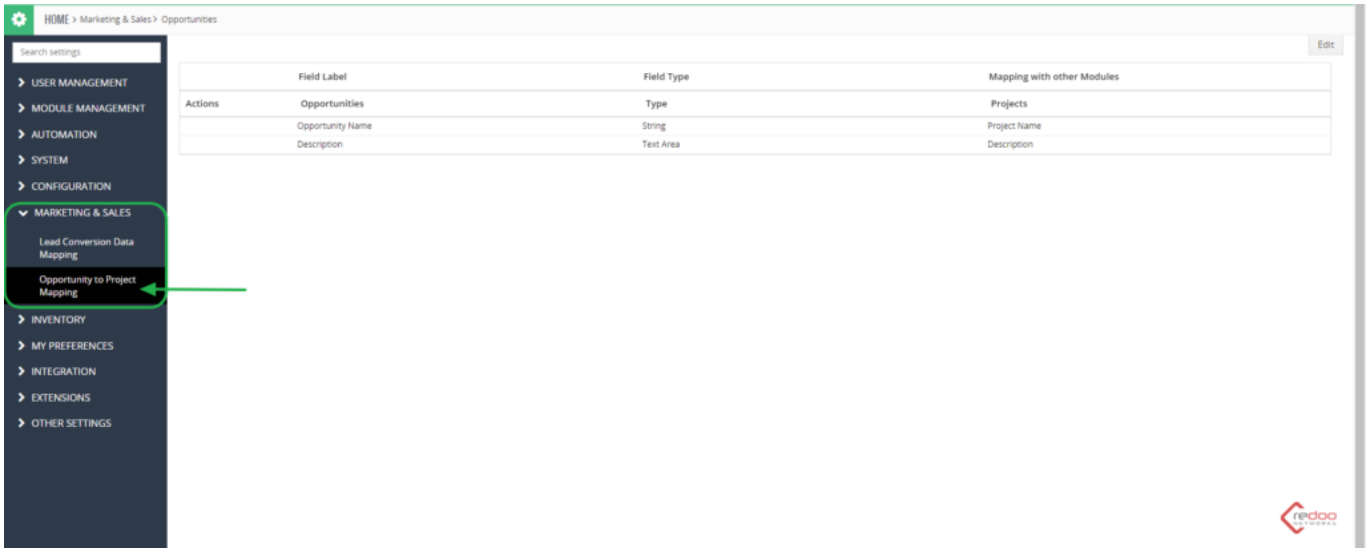
Here you will see the same list but with possibility to change Field label and mapping with other modules

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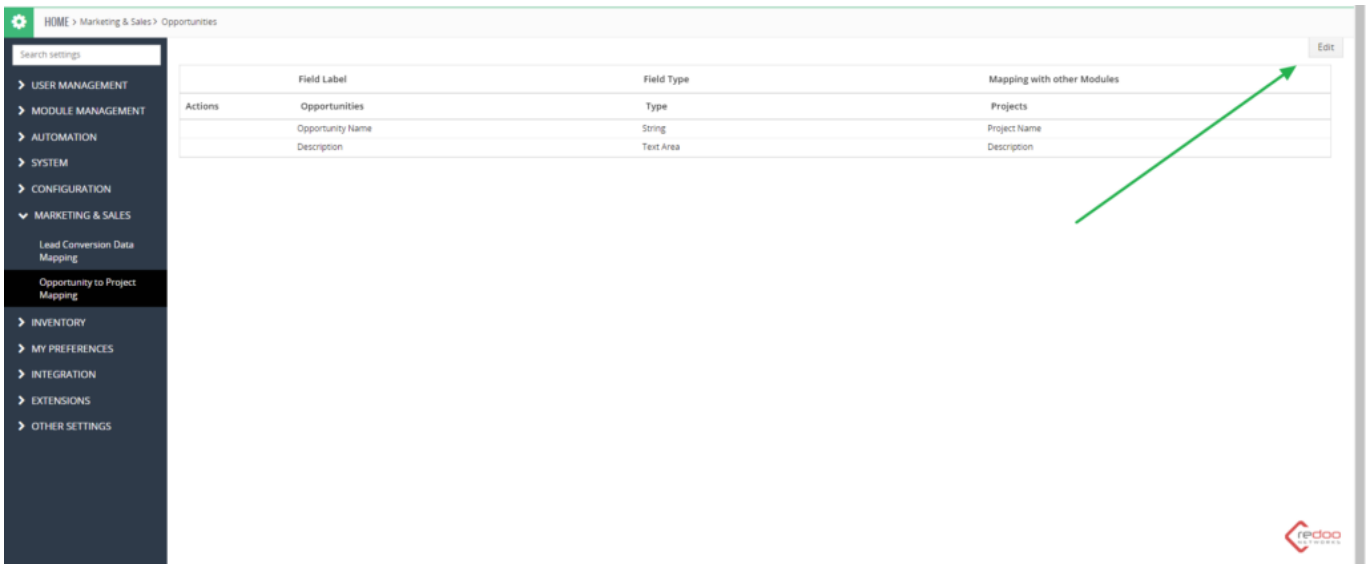
Opportunity to Project Mapping

Next page is used to operate with Opportunities mapping

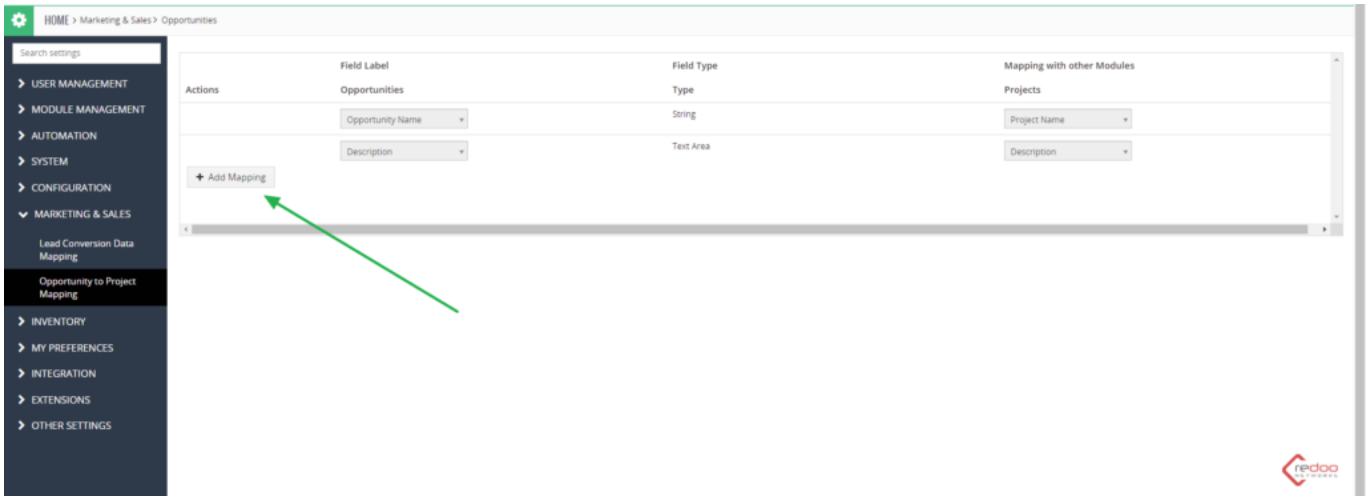


To edit or add a new maping press the “Edit” button

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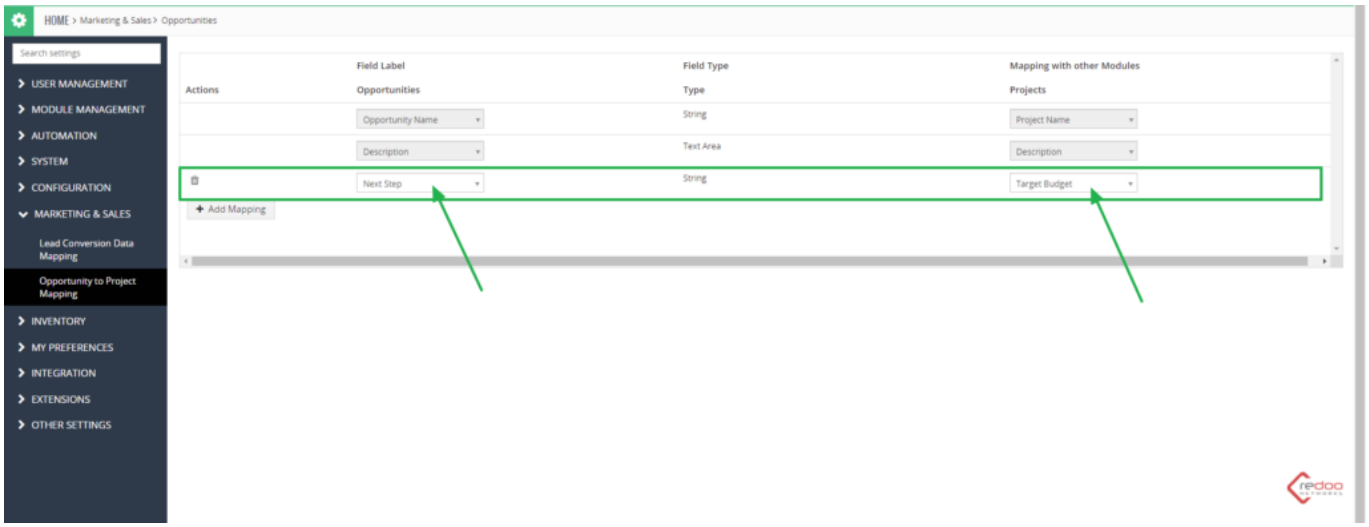


To add a new oportunity mapping press the “Add Mapping” button like shown in the image

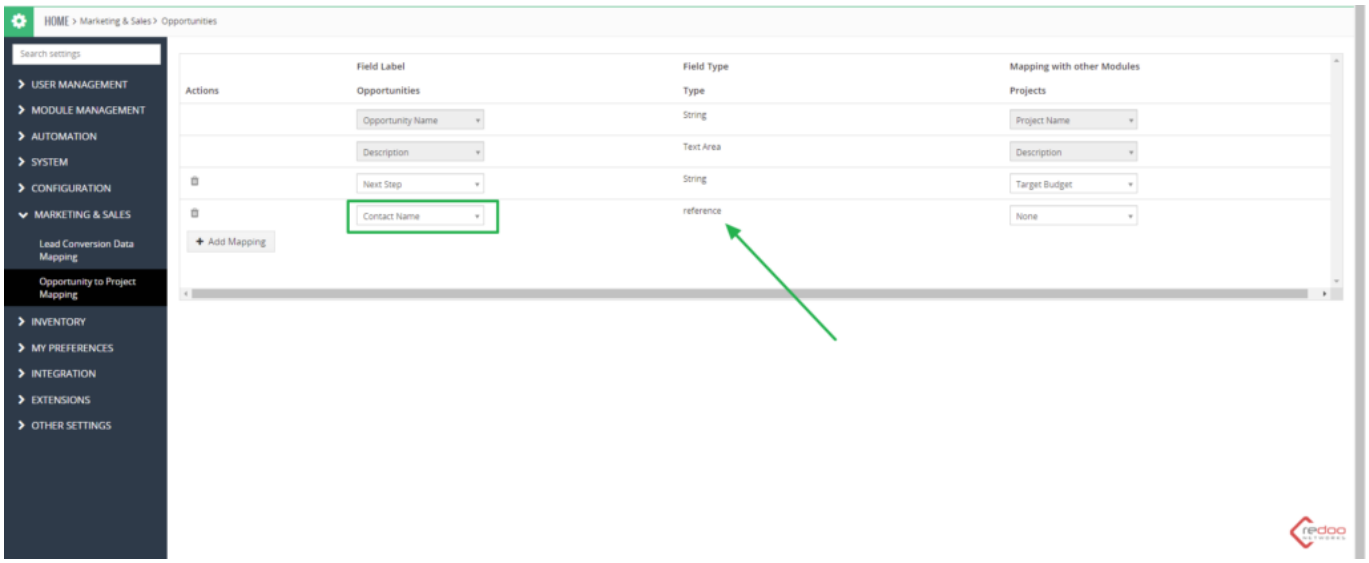


Select the field label and a module to set the mapping with

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Field type will be set automatically regarding the Field label



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