



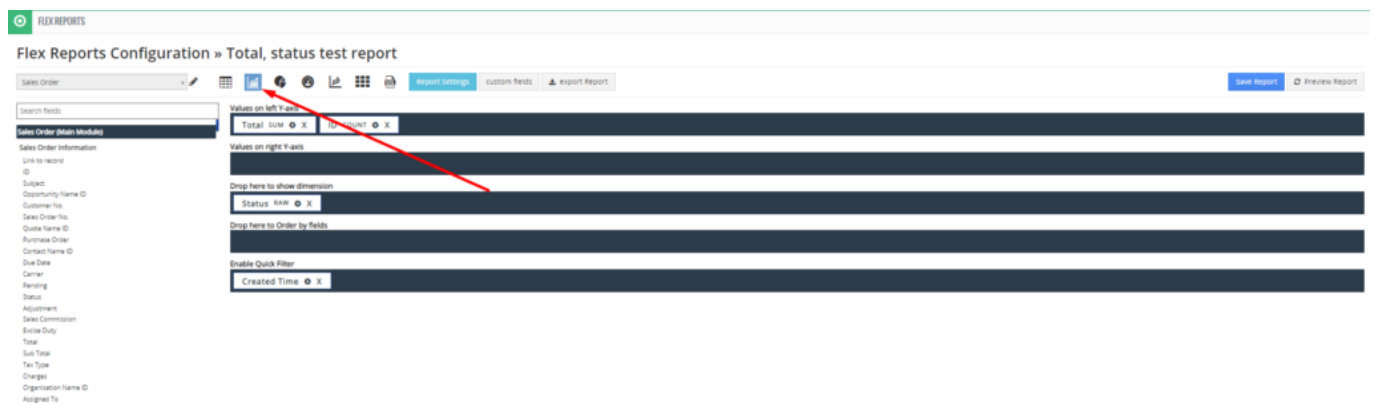
Flexx Reports

3.Histogram - report

As an example, we will create a report in which we will graphically display the number of completed orders and the totals of those on a monthly basis.

Special requirement for the report will be the time period, the report should concern the year 2022.

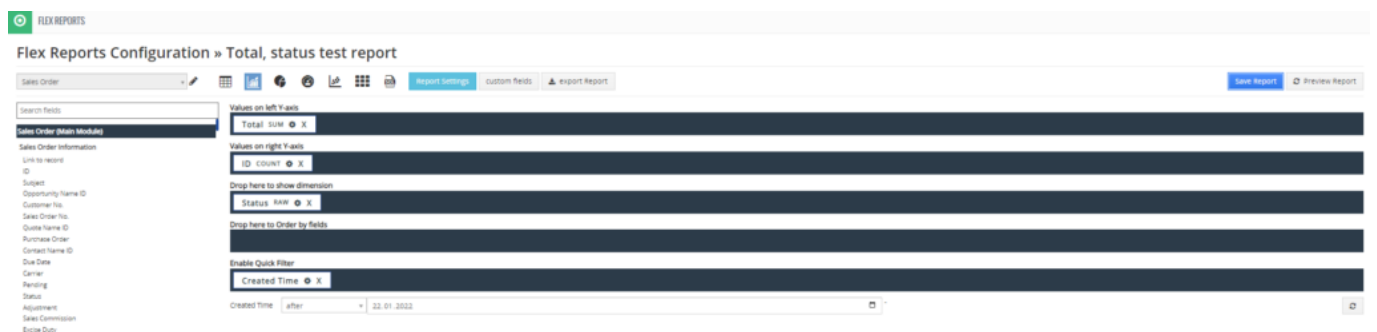
To build the histogram, click on the second type of the report



For the representation we use the following areas:

- Values on the left Y-axis
- Values on the right Y-axis
- Drop here to show the dimension
- Here you can sort by fields.
- Switch on quick filter

Drag the fields you want to evaluate to the right side in the appropriate areas so that you get the desired representation.



Um das Feld anzupassen, klicken Sie hier

Flex Reports Configuration » Total, status test report

Search fields

Sales Order (Main Module)

Sales Order Information

Link to report

ID

Subject

Opportunity Name ID

Customer No.

Sales Order No.

Quote Name ID

Purchase Order

Contact Name ID

Doc Date

Carrier

Pending

Status

Adjustment

Sales Commission

Escrow Only

Total

Sub Total

Tax Type

Values on left Y-axis

Total

Values on right Y-axis

ID COUNT

Drop here to show dimension

Status RAW

Drop here to Order by fields

Enable Quick Filter

Created Time

Created time after 22.01.2022

Total, status test report

The value modifier consists of the following fields

- Field to be changed
- Diagram type
- Label
- Modifier
- Color
- Show value in bars
- Draw in line 1, draw in line 2

Value Modifiers ✕

Field to modify	Record ID	
Chart type	Line	
Label	ID	
Modificator	Count Unique values	
Color		
Show value in bar	No	
Draw Line 1	Value: <input type="text"/>	Color: <input type="text"/>
Draw Line 2	Value: <input type="text"/>	Color: <input type="text"/>

Options: Collapse logical operators

add Group
add Condition
AND ▼

Save
Cancel

To change the field value, click here

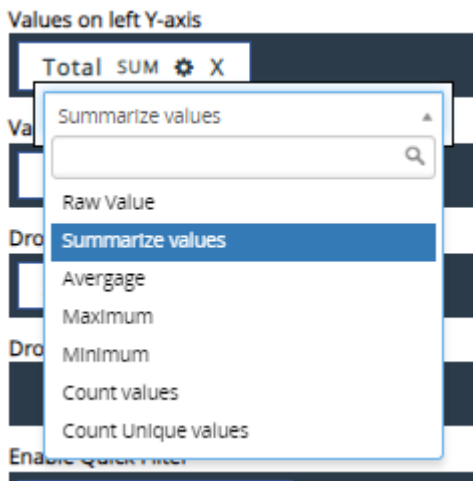
FLEX REPORTS

Flex Reports Configuration » Total, status test report

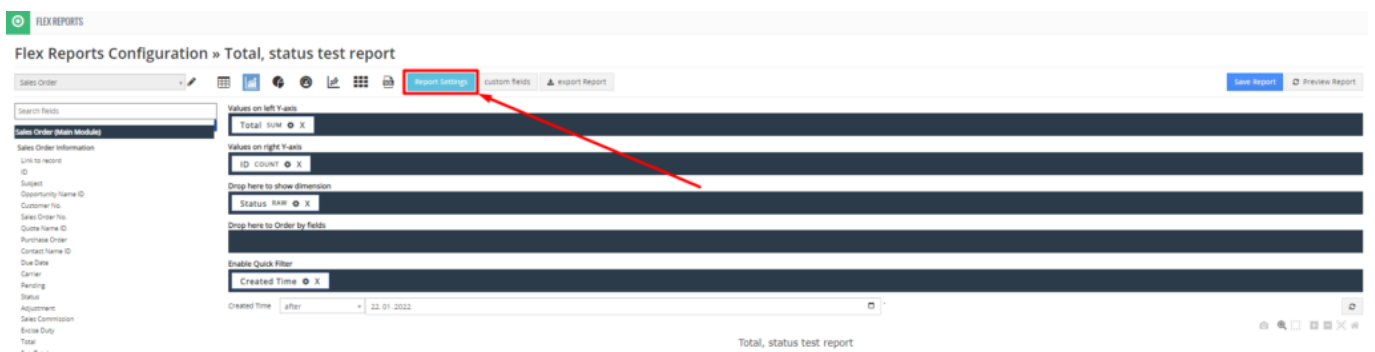
Sales Order
Report Settings | custom fields | export Report
Save Report | Preview Report

<div style="border: 1px solid #ccc; padding: 2px;">Search fields</div> <div style="border: 1px solid #ccc; padding: 2px;">Sales Order (Main Module)</div> <div style="border: 1px solid #ccc; padding: 2px;">Link to record</div> <div style="border: 1px solid #ccc; padding: 2px;">ID</div> <div style="border: 1px solid #ccc; padding: 2px;">Subject</div> <div style="border: 1px solid #ccc; padding: 2px;">Opportunity Name ID</div> <div style="border: 1px solid #ccc; padding: 2px;">Customer No.</div> <div style="border: 1px solid #ccc; padding: 2px;">Sales Order No.</div> <div style="border: 1px solid #ccc; padding: 2px;">Quota Name ID</div> <div style="border: 1px solid #ccc; padding: 2px;">Purchase Order</div> <div style="border: 1px solid #ccc; padding: 2px;">Contract Name ID</div> <div style="border: 1px solid #ccc; padding: 2px;">Due Date</div> <div style="border: 1px solid #ccc; padding: 2px;">Carrier</div> <div style="border: 1px solid #ccc; padding: 2px;">Pending</div> <div style="border: 1px solid #ccc; padding: 2px;">Status</div> <div style="border: 1px solid #ccc; padding: 2px;">Assignment</div> <div style="border: 1px solid #ccc; padding: 2px;">Sales Commission</div>	<div style="border: 1px solid #ccc; padding: 2px; background-color: #f0f0f0;"> Values on left Y-axis Total ✕ </div> <div style="border: 1px solid #ccc; padding: 2px; background-color: #f0f0f0;"> Values on right Y-axis ID COUNT ✕ </div> <div style="border: 1px solid #ccc; padding: 2px; background-color: #f0f0f0;"> Drop here to show dimension Status ✕ </div> <div style="border: 1px solid #ccc; padding: 2px; background-color: #f0f0f0;"> Drop here to Order by fields </div> <div style="border: 1px solid #ccc; padding: 2px; background-color: #f0f0f0;"> Enable Quick Filter Created Time ✕ </div> <div style="margin-top: 10px;"> Created Time ▼ after 22.01.2022 </div>
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A drop-down list with the following values is then displayed. Select an appropriate option.



If you want to customize the report, click here



Report Configuration [Save Report Settings](#) [Close Settings](#)

General Settings

Report title: Total, status test report

Report comment:

Sharing permission: Private

Show in SummaryView:

Report Type Settings

Stacked mode: not stacked
not stacked - Bars are not stacked
normal stack - Bars are stacked by absolute numbers
percentage stack - Bars are stacked, relative to their share of 100%

Label left Y-Axis:

Label right Y-Axis:

Left Y-Axis Type: Linear

Right Y-Axis Type: Linear

Show additional Table with data: do NOT show table with data

Limit records used for metric

Options: Collapse logical operators

[add Group](#) [add Condition](#) AND

Advanced Settings

PDF Format: Portrait

Element max height: 400px

Show Timer information: do NOT show Timer (recommend)

Show SQL Query: do NOT show SQL Query (recommend)

General settings

- Report title
- Comment on the report
- Permission to share
- Show in overview view

General Settings

Report title: Total, status test report

Report comment:

Sharing permission: Private

Show in SummaryView:

Report Type Settings

- Stacked mode
- Left Y-axis label
- Left Y-axis type
- Right Y-axis label
- Right Y-axis type
- Show additional table with data

Report Type Settings

Stacked mode:
not stacked - Bars are not stacked
 normal stack - Bars are stacked by absolute numbers
 percentage stack - Bars are stacked, relative to their share of 100%

Label left Y-Axis:

Label right Y-Axis:

Left Y-Axis Type:

Right Y-Axis Type:

Show additional Table with data:

Advanced settings

- PDF format
- Element maximum height
- Show timer information
- Show SQL query

Advanced Settings

PDF Format:

Element max height:

Show Timer information:

Show SQL Query:

To preview your report click here

Flex Reports Configuration » Total, status test report

Buttons: [Report Settings](#) [Custom Fields](#) [Export Report](#) [Save Report](#) [Review Report](#)

Search fields:

Values on left Y-axis:

Values on right Y-axis:

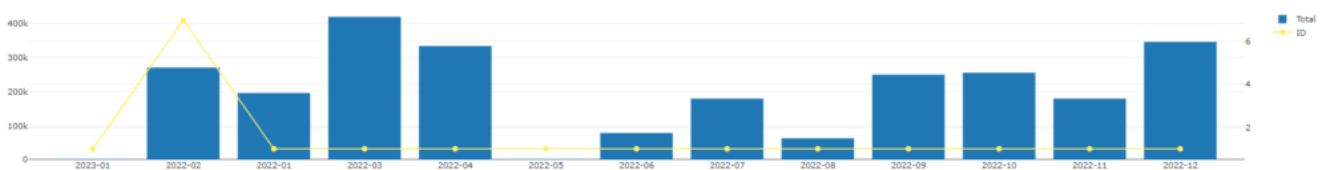
Drop here to show dimension:

Drop here to Order by fields:

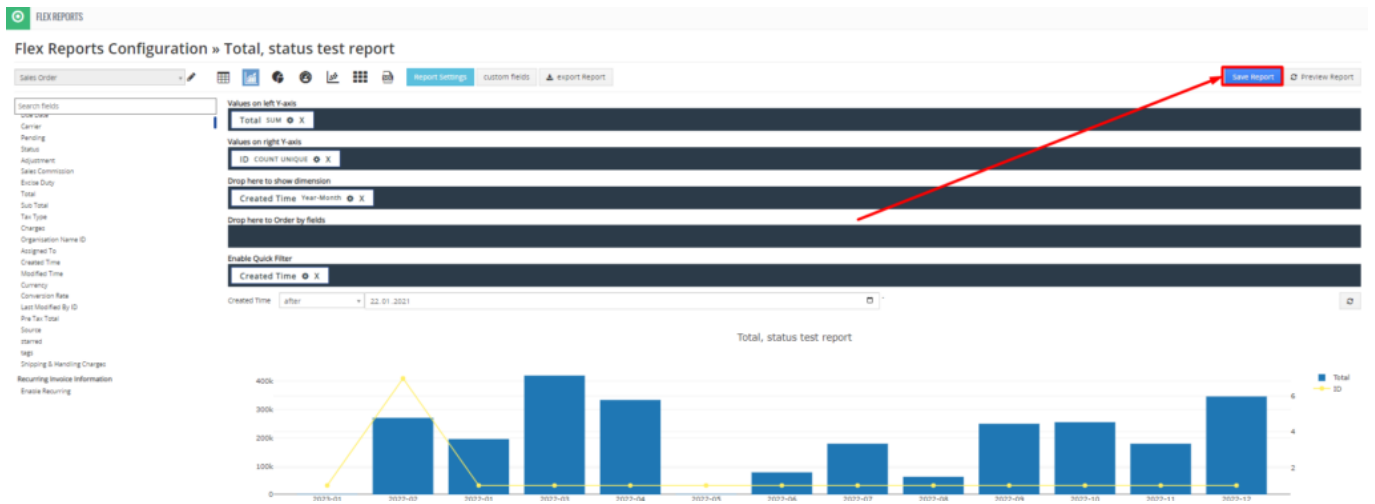
Enable Quick Filter:

Created Time: after 22.01.2022

Total, status test report



When you are satisfied with the created report and want to save it, click on "Save Report"



Please enter a name for this Report

Cancel OK

Then enter the name of the report and click "OK".

