Flexx Reports

1.Adding a report to the dashboard

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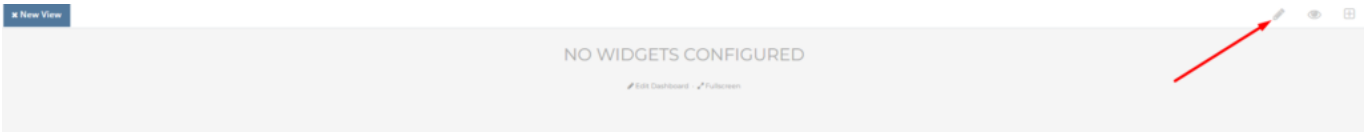
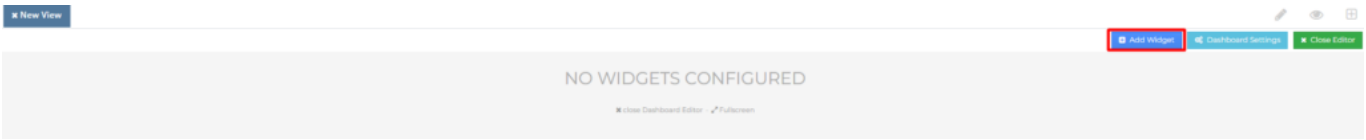
If you want to add a created report to the Flexx Dashboard, open the Flexx Dashboards module and in this view you should click the “Edit” button.



After pressing this button more options will be displayed.
Click the “Add Widget” button .



After that, a widget will appear on your dashboard where you can place a report.

In this widget you should click the “Settings” button that will let you choose what exactly you want to display on the Dashboard.

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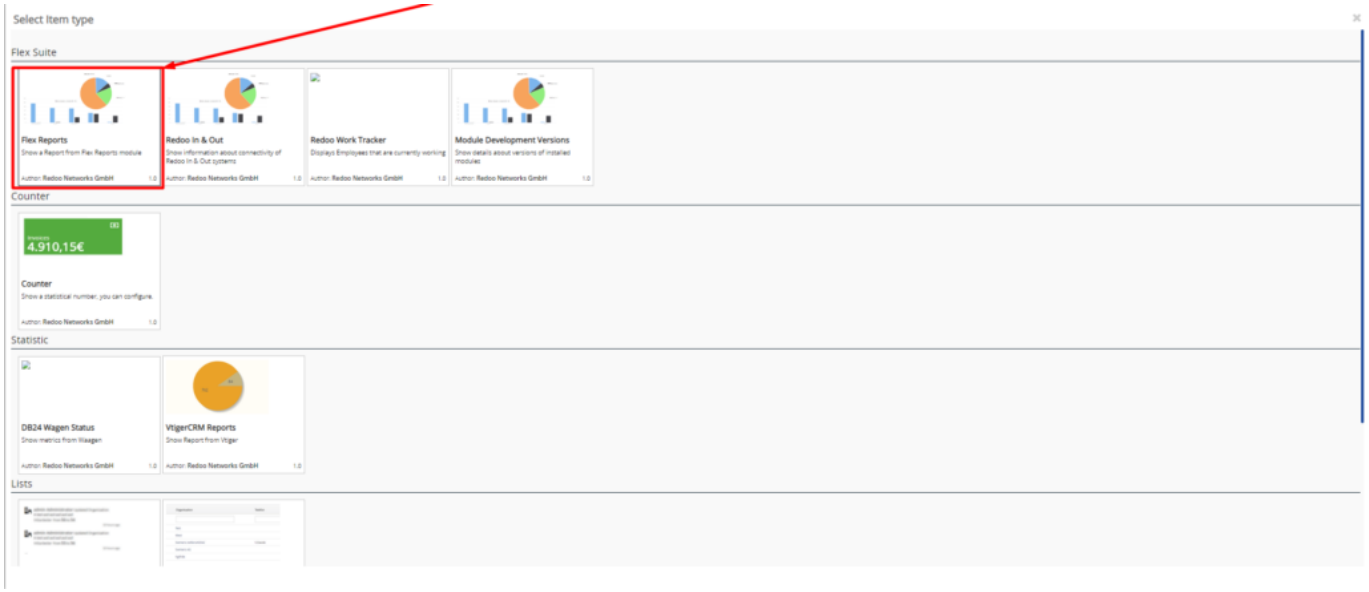
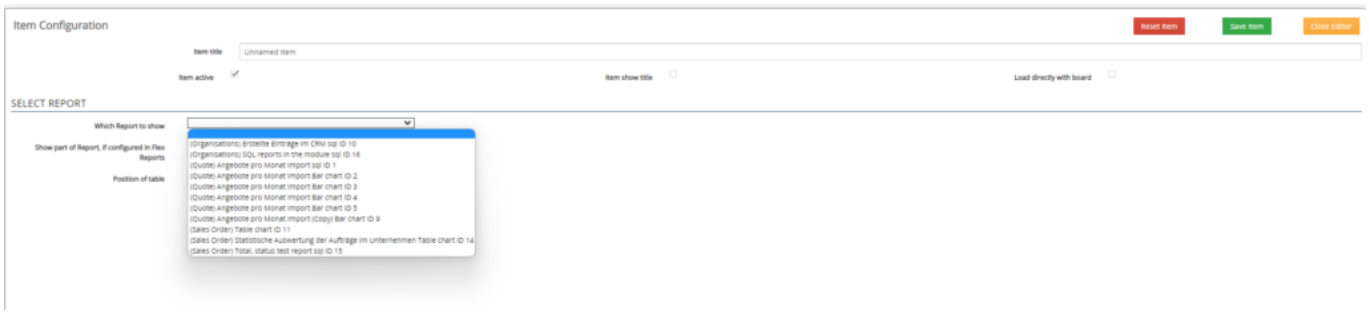
In the window that appears, select “Flexx Reports”.



After selecting “Flexx Reports”, a window will appear where you can select the report you want to display on the dashboard.



Then confirm the changes by clicking the “Save Widget” button and close this window with the

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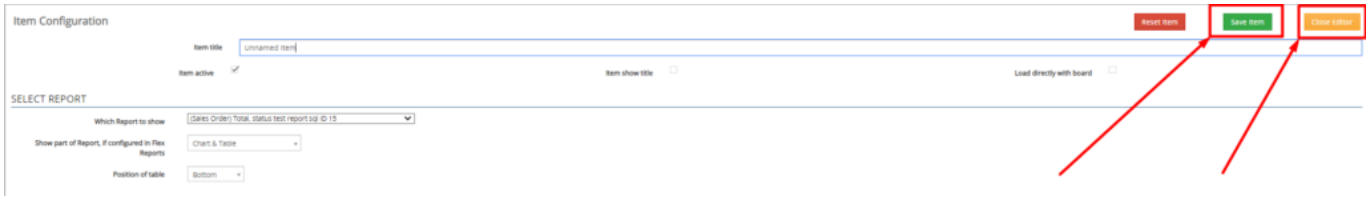
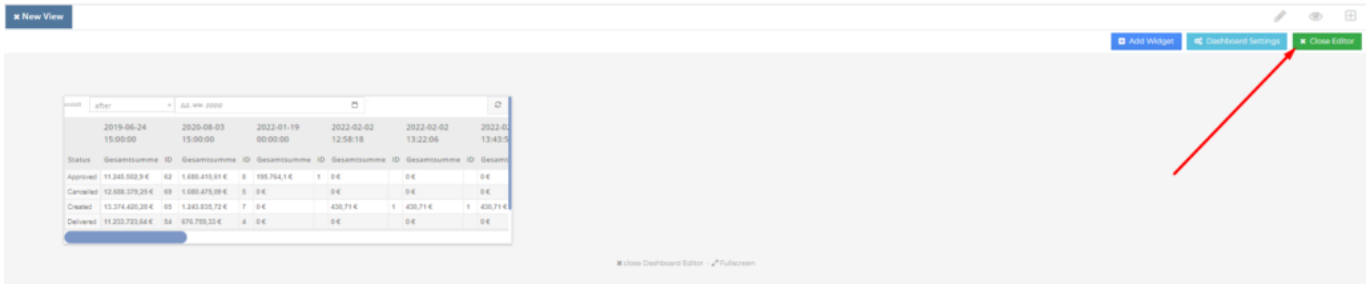
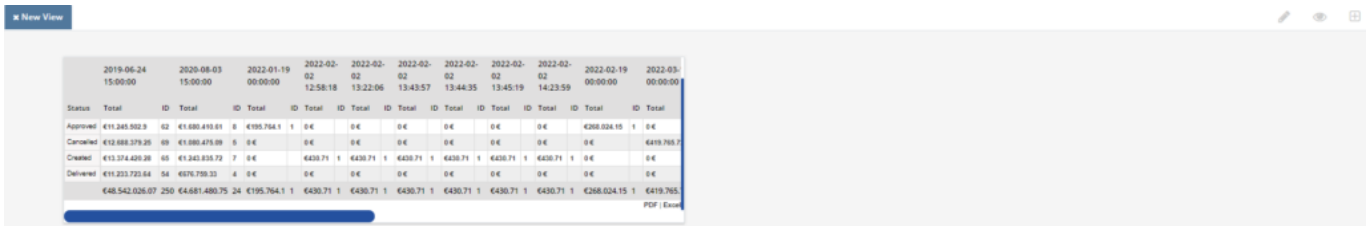
“Close Editor” button.



This way the changes made in the dashboard will be saved and displayed. Pay attention to the rights settings in each widget and set who can see this report on the CRM dashboard when creating the widget.



After a few seconds, the selected report will appear on the information panel.



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